UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

CORPORATE MONTHLY OPERATING REPORT

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Schedule of Cash Receipts and Disbursements	MOR-1a	Yes	-
Bank Account Balances	MOR-1b	Yes	-
Consolidated Statement of Operations	MOR-2	Yes	-
Consolidated Balance Sheet	MOR-3	Yes	-
Schedule of Post-petition Taxes	MOR-4	-	Yes
Schedule of Payments to Insiders and Restructuring Professional Fees	MOR-5	Yes	-
Debtor Questionnaire	MOR-6	Yes	-

This Monthly Operating Report has been prepared solely for the purposes of complying with the monthly reporting requirements applicable in these chapter 11 cases and is in a format that the Debtors believe is acceptable to the United States Trustee. The financial information contained herein is limited in scope and covers a limited time period. Moreover, such information is preliminary and unaudited, and is not prepared in accordance with GAAP.

I declare under penalty of perjury that this report and the attached documents are true and correct to the best of my knowledge and belief.

1. Konan	4/21/2023
Signature of Authorized Individual*	Date
Terrence Ronan	4/21/2023
Printed Name of Authorized Individual	Date

MOR 1

^{*}Authorized individual must be an officer, director or shareholder if debtor is a corporation.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS(\$)1

Case No.	Debtor Entity Name:	Net Receipts ²	Net Disbursements ²
087-19-23648	PURDUE PHARMA INC.	\$ -	\$ 794,708
087-19-23649	PURDUE PHARMA L.P.	69,451,802	102,925,010
087-19-23650	PURDUE TRANSDERMAL TECHNOLOGIES L.P.	-	787,753
087-19-23651	PURDUE PHARMA MANUFACTURING L.P.	-	-
087-19-23652	PURDUE PHARMACEUTICALS L.P.	437	11,633,803
087-19-23653	IMBRIUM THERAPEUTICS L.P.	170	3,759,140
087-19-23654	ADLON THERAPEUTICS L.P.	686,008	2,050
087-19-23655	GREENFIELD BIO VENTURES L.P.	-	136
087-19-23656	SEVEN SEAS HILL CORP.	-	-
087-19-23657	OPHIR GREEN CORP.	-	-
087-19-23658	PURDUE PHARMA OF PUERTO RICO	-	871
087-19-23659	AVRIO HEALTH L.P.	27,943	6,886,607
087-19-23660	PURDUE PHARMACEUTICAL PRODUCTS L.P.	-	10,349
087-19-23661	PURDUE NEUROSCIENCE COMPANY	-	-
087-19-23662	NAYATT COVE LIFESCIENCE INC.	-	-
087-19-23663	BUTTON LAND L.P.	-	-
087-19-23664	PAUL LAND INC.	-	-
087-19-23665	QUIDNICK LAND L.P.	-	-
087-19-23666	RHODES ASSOCIATES L.P.	-	-
087-19-23667	RHODES PHARMACEUTICALS L.P.	9,548,840	17,241,327
087-19-23668	RHODES TECHNOLOGIES	1,792,365	45,385
087-19-23669	UDF LP	-	-
087-19-23670	SVC PHARMA LP	-	400
087-19-23671	SVC PHARMA INC.	-	-
Totals:		\$ 81,507,565	\$ 144,087,541

Footnotes

Based on guidance received from the Office of the United States Trustee in connection with the completion of UST From 11-MOR Part 1, Cash Receipts and Disbursements, reported cash receipts and disbursements should exclude intercompany, debtor-to-debtor transactions. As a result, for those debtors with net intercompany cash outflows and inflows during the reporting period, the ending cash balances reported on Form 11-MOR Part 1 will not agree with the ending cash balances per the debtors' bank statements or the debtors' books and reports. For additional information on ending cash balances per the debtors' books and reports, see the attached listing of cash account balances per Schedule MOR-1b.

2) The Net Receipts and Net Disbursements exclude intercompany transactions among Debtors

MOR-1a 2

¹⁾ Notes to UST Form 11-MOR, Part 1 Cash Receipts and Disbursements:

In re: PURDUE PHARMA L.P., et al.,
Debtors

Case No.: 19-23649 (SHL)
March 31, 2023

BANK ACCOUNT BALANCES $(\$)^1$

Debtor	Bank	Account Number	Description	Balance as of Month End
Purdue Pharma L.P.	American Express National Bank (Restricted Cash)	xxxxxxx65041	CD	\$ 750,819
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx2400	Escrow	11,092,690
Purdue Pharma L.P.	East West Bank	xxxxxx9773	LOC/Collateral	10,000,000
Purdue Pharma L.P.	East West Bank	xxxxxx9808	LOC/Collateral	5,250,000
Purdue Pharma L.P.	East West Bank	xxxxxx9836	LOC/Collateral	1,660,000
Purdue Pharma L.P.	East West Bank	xxxxxx9136	Money Market Account	204,476,948
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx8720	Money Market Account	507,266
Purdue Pharma L.P.	Goldman Sachs #520	xxxx8266	Money Market Fund	610,228,820
Purdue Pharma L.P.	Goldman Sachs #506	xxxx0462	Money Market Fund	41,082,748
Purdue Pharma L.P.	East West Bank	xxxxxx9129	Operating	15,345,920
Purdue Pharma L.P.	East West Bank	xxxxxx9388	ERISA	234,796
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx6017	Trust	15,560,150
Purdue Pharma L.P.	East West Bank	xxxxxx9549	Operating	350,663
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx1100	Trust	10,493,936
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx6600	Trust	60,451,202
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx4800	Trust	1,531,928
Purdue Pharma L.P.	Wells Fargo (Restricted Cash)	xxxx0300	Trust	10,609,294
Purdue Pharma L.P.	Bank of Oklahoma	xxxxx4018	Trust	25,394,007
Purdue Pharma L.P.	East West Bank	xxxxxx1614	Operating	277,777
Purdue Pharma Inc.	East West Bank	xxxxxx9213	Operating	1,786,340
Purdue Pharmaceuticals L.P.	Wells Fargo (Restricted Cash)	xxxx5300	Trust	128,903
Imbrium Therapeutics L.P.	East West Bank	xxxxxx9241	Operating	-
Adlon Therapeutics L.P.	East West Bank	xxxxxx9248	Operating	-
Greenfield BioVentures L.P.	East West Bank	xxxxxx9234	Operating	-
Purdue Pharma of Puerto Rico	East West Bank	xxxxxx9185	Operating	-
Avrio Health L.P.	East West Bank	xxxxxx9199	Operating	-
Purdue Neuroscience Company	East West Bank	xxxxxx9227	Operating	-
Nayatt Cove Lifescience Inc.	East West Bank	xxxxxx9220	Operating	-
Button Land L.P.	East West Bank	xxxxxx9297	Operating	-
Paul Land Inc.	East West Bank	xxxxxx9290	Operating	-
Quidnick Land L.P.	East West Bank	xxxxxx9304	Operating	-
Rhodes Pharmaceuticals L.P.	East West Bank	xxxxxx9269	Operating	-
Rhodes Technologies	East West Bank	xxxxxx9262	Operating	-
SVC Pharma LP	East West Bank	xxxxxx9276	Operating	-
SVC Pharma Inc.	East West Bank	xxxxxx9283	Operating	-
Total				\$ 1,027,214,208

Footnotes

MOR-1b 3

¹⁾ The company has closed some inactive accounts. Only active accounts are presented in this schedule.

In re: PURDUE PHARMA L.P., et al., Debtors

10

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

CONSOLIDATED STATEMENT OF OPERATIONS(\$M) ^{1,2} Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	Current M	onth	2023 Year to Date	2019 Cumulative Filing to Date ³
Net Sales	\$	58	\$ 149	\$ 2,775
Cost of Goods Sold		(13)	()	(575)
Royalty Expense		(2)	(6)	(54)
Shipping and Warehousing		(1)	(2)	(16)
Cost of Goods Sold		(16)	(44)	(745)
Gross Profit		42	105	2,030
Sales and Promotion		(8)	(20)	(353)
Research and Development		(4)	(13)	(280)
General and Administrative		(7)	(18)	(291)
Legal Fees - Ordinary Course		(1)	(3)	(53)
Medical Affairs		(3)	(6)	(121)
Milestones & Alliances		-	-	(22)
Health Care Reform Fee		(1)	(3)	(49)
Other US		(0)	(1)	(6)
Incentive Bonus		(2)	(7)	(116)
Settlement Expense ⁵		-	-	(12,336)
Total Operating Expenses		(26)	(70)	(13,627)
Operating Profit		17	34	(11,596)
Legal Fees - Non-Recurring		(6)	(21)	(903)
Other 4		8	16	(105)
Total Non-Operating Expenses		2	(5)	(1,008)
Profit / (Loss) ⁵	\$	19	\$ 29	\$ (12,604)

Footnotes

- 2) The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.
- 3) Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.
- 4) Includes non-cash write downs of \$62M related to Rhodes Technologies assets and a fixed asset impairment of \$8M.
- 5) The 2021 Expense included \$1.225 billion additional expense related to the mediation agreement agreed to by Shareholders of the Company. The 2020 expense included \$11.1 billion which includes the \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively for 2020, which is consistent with the Disclosure Statement. Refer to disclosures on Liabilities Subject to Compromise that follow.

MOR-2 PPLP 4

¹⁾ The numbers reflected in the Consolidated Statement of Operations are shown in MILLIONS.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

PURDUE PHARMA, INC. STATEMENT OF OPERATIONS (\$000) 1,2

29 - 29	2023 Year to Date \$ 87	Date ³ \$ 1,252 (66)
	-	(66)
29		
	87	1,186
_	(29)	(577)
-	(29)	(577)
29	58	609
(7)	(15)	(178)
22	\$ 43	\$ 431
	29 (7)	- (29) 29 58 (7) (15)

Footnotes

MOR-2 PPI 5

¹⁾ The numbers reflected in the Statement of Operations are shown in THOUSANDS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary and unaudited. The financial position and results of operations contained herein are not necessarily indicative of results which may be expected for any other period or for the full year and as a result, may not reflect the consolidated financial position and results of operations of the Debtors in the future.

³⁾ Cumulative results for 2019 are beginning September 1, 2019 as operating results for the partial month from the filing date of September 15, 2019 to September 30, 2019 are not available.

Case No.: 19-23649 (SHL)

March 31, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

CONSOLIDATED BALANCE SHEET (M) 1,2

Consolidated Results of Purdue Pharma, L.P. and all Debtors except Purdue Pharma, Inc.

	cours of Furduc Filarina, E.F. and an Deptors excep		ok Value
ASSETS			
CURRE	NT ASSETS		
	Cash & Cash Equivalents	\$	871
	Available For Sale Investments		1
	Accounts Receivable, Net		107
	Due From Associated Companies		8
	Other Receivables		5
	Inventories, Net		78
	Prepaid Expenses & Other Current Assets		61
	Restricted Cash		1
TOTAL	CURRENT ASSETS		1,132
	Property and Equipment, net		56
	Investments at Cost		11
	Restricted Cash - Long-Term		153
	Intangible Assets, Net		78
	Other Assets		4
TOTAL ASSETS		\$	1,434
LIABILITIES AND E	QUITY		
CURRE	NT LIABILITIES		
	Accounts Payable	\$	29
	Accrued Expenses		206
	Due to Associated Companies		2
TOTAL	CURRENT LIABILITIES		237
	Other Liabilities		52
	Due to Associated Companies		11
	Liabilities Subject to Compromise ³		15,127
TOTAL	LIABILITIES		15,427
EQUITY	(
	Retained Earnings & Partners' Capital		(13,930)
	Accumulated Other Comprehensive Loss		(63)
TOTAL	EQUITY	<u> </u>	(13,993)
TOTAL LIABILITIE	S AND EQUITY	\$	1,434

Footnotes

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in MILLIONS.

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

³⁾ Refer to disclosures on Liabilities Subject to Compromise that follow.

Case No.: 19-23649 (SHL)

March 31, 2023

In re: PURDUE PHARMA L.P., et al., Debtors

PURDUE PHARMA, INC. BALANCE SHEET (\$000) 1,2

	Ве	ook Value
Assets		
Currents assets:		
Cash and cash equivalents	\$	1,611
Prepaid expenses		(51)
Due from Associated Companies		541
Total current assets		2,101
Investments	<u> </u>	10,893
Total assets	\$	12,994
Liabilities and equity		
Current liabilities:		
Accounts payable	\$	463
Due to Associated Companies		241
Accrued Expenses		178
Total liabilities		882
Common stock		1
Additional paid-in capital		499
Retained earnings		11,677
Accumulated other comprehensive loss		(65)
Total equity		12,112
Total liabilities and equity	\$	12,994
Footnotes		

¹⁾ The numbers reflected in the Consolidated Balance Sheet are shown in THOUSANDS.

MOR-3 PPI 7

²⁾ The financial statements and supplemental information contained herein are limited in scope and cover a limited time period. Moreover, such information is preliminary, unaudited, and subject to change.

Liabilities Subject to Compromise and Contingencies

Under bankruptcy law, actions by creditors to collect liabilities of the Debtors incurred prior to the Petition Date are stayed, and certain other pre-petition contractual obligations may not be enforced against the Debtors without approval of the Bankruptcy Court. Except for employee payroll and benefits including payroll-related taxes, sales and use taxes, reserve for workers' compensation insurance claims and self-insurance (other than general liability insurance), and other accrued items that are paid with authorization from the Bankruptcy Court, all pre-petition liabilities have been classified as liabilities subject to compromise in the consolidated balance sheet as of December 31, 2021, and December 31, 2020. These amounts reflect management's current estimate of the amount of pre-petition claims that are subject to restructuring in the Chapter 11 Cases. Adjustments to the claims may result from negotiations, payments authorized by Bankruptcy Court order, additional rejection of executory contracts including leases, assumption of contracts, termination of prior payment authorization by Court order, reconciliation of estimated liabilities to actual claims received or other events. The liability recorded is consistent with the Plan and Disclosure Statement. Payment terms for the amount classified as subject to compromise will be established in connection with a plan of reorganization.

	December 31,	
	2021	2020
	(In Thousands)	
Opioid Litigation Contingency Accrual		
Shareholder Settlement	\$ 5,500,000	\$4,275,000
Company Settlement	1,247,500	1,247,500
Company DOJ Settlement	8,344,000	8,344,000
Company Unsecured Federal Claims	20,000	20,000
Accounts Payable	11,685	10,460
Retiree Long Term Incentives	2,489	2,489
Severance	1,093	1,093
Total Liabilities Subject to Compromise	\$ 15,126,767	\$13,900,542

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 9 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

Legal Proceedings

The Company is involved in various lawsuits and claims regarding product liability, intellectual property, governmental investigations and other legal proceedings that have developed from the Company's pharmaceutical and business operations. The Company and its facilities are regularly inspected by, and the Company is subject to inquiries from, various regulatory agencies, including the FDA, the Federal Trade Commission and the Drug Enforcement Administration.

The Company records accruals for contingencies to the extent that the occurrence of the contingency is probable, and the amount of liability is reasonably estimable. If the reasonable estimate of liability is within a range of amounts, and some amount within the range appears to be a better estimate than any other, then the Company records that amount as an accrual. If no amount within the range of loss is a better estimate than any other amount, the minimum amount in the range is accrued. Such assessments involve a series of complex judgments and rely heavily on estimates and assumptions regarding future events that management has utilized in their evaluation. The Company could possibly incur judgments or enter into settlements in excess of the amounts accrued which could have a material adverse effect on the Company's financial position, operations and cash flows.

Unless otherwise explicitly stated in this footnote, the Company is unable to reasonably estimate the loss or a range of possible loss for the matters described below. Often, it is not reasonably possible for the Company to determine that a loss is probable for a claim, or to reasonably estimate the amount of loss or a range of loss, because of the limited information available and the potential effects of future events and decisions by third parties, such as courts and regulators, that will determine the ultimate resolution of the claim.

Various lawsuits, claims and proceedings are pending or threatened against the Company. The most significant are described below. The Company recorded \$15.1 billion and \$13.9 billion of Liabilities Subject to Compromise as at December 31, 2021 and 2020, respectively, and settlement expense of \$1.225 billion in 2021 and \$11.1 billion in 2020. The 2021 expense is a result of an additional \$50.0 million obligation agreed to in the amended Plan in 2021 and the term sheet (the "Term Sheet") agreed to by certain Sackler family members and trusts (the "Sackler Mediation Parties"), which provides that the Company's shareholders would contribute an additional \$1.175 billion to what was included in the Disclosure Statement. The 2020 expense included \$8.344 billion DOJ settlement that was executed by the Company, \$225.1 million for the DOJ settlement that was executed by the Shareholders of the Company, and \$1.275 billion and \$1.247 billion related to the Company's best estimate for the probable loss related to opioid-related cases against the Shareholders and Company, respectively, which is consistent with the Disclosure Statement.

Opioid Litigation, Proposed National Settlement and Shareholder Settlements

Beginning with three lawsuits in 2014 and one lawsuit in each of 2015 and 2016, certain state and local governments commenced litigation against the Company and several other manufacturers of opioid analgesics. With the vast majority of lawsuits having been filed in 2018 and 2019, there are approximately 2,900 lawsuits pending against the Company in federal and state courts around the United States.

In general, these lawsuits – which have been brought by state Attorneys General, municipalities, third-party health care providers, hospital systems, and Native American tribes among others – allege that

the Company engaged in unfair or deceptive marketing practices related to the promotion and sale of its opioid medications. The lawsuits seek compensatory, treble and punitive damages, and/or various forms of injunctive relief.

In December 2017, the federal actions were transferred for coordinated pre-trial proceedings to a Multi-District Litigation ("MDL") in the United States District Court for the Northern District of Ohio (the "MDL Court"). The MDL Court created parallel settlement and litigation tracks, including setting the first MDL trial for October 2019, which was a consolidated lawsuit brought by four Ohio municipalities. The parties (including the Company) completed significant fact and expert discovery, and engaged in substantial motion practice, including numerous motions to dismiss and motions for summary judgment, but reached a settlement before the trial began. The MDL Court also remanded a small number of other cases to their original transferor courts to proceed with discovery and trials. Although PPLP is named as a defendant in these lawsuits, as discussed further below, these actions are stayed against PPLP and the other Debtors during the pendency of the Chapter 11 Cases.

To implement the Proposed National Settlement to resolve all opioid-related actions brought by state attorneys general, as well as counties, municipalities, and other entities, and to reach a final resolution of all outstanding claims, the Debtors voluntarily filed cases under Chapter 11 of the Bankruptcy Code on September 15, 2019. Under the Proposed National Settlement structure the Company's existing shareholders would: (1) relinquish all of their equity interests in the Company and consent to the transfer of all of the Company's assets to a public benefit company or similar post-bankruptcy emergence structure for the benefit of claimants and the U.S. public; (2) divest their non-U.S. pharmaceutical companies; and (3) contribute a minimum of \$3 billion over seven years, with potential additional contributions if the proceeds from the divestiture of the non-U.S. pharmaceutical companies exceed \$3 billion.

The Debtors filed a Plan and Disclosure Statement on March 15, 2021. The Plan and the settlements contemplated thereby significantly increase the value available to creditors compared to the Proposed National Settlement, most notably by raising the amount that the Company's existing shareholders will be required to pay in the aggregate from \$3.0 billion to at least \$5.725 billion. Of this sum, \$225 million was paid by the shareholders in November 2020 to satisfy their civil settlement with the United States Department of Justice, and \$5.5 billion will be paid for the benefit of creditors (including \$276.9 million to be paid to a supplemental opioid abatement fund established, structured and administered by the Nine and New Hampshire over 18 years as set forth in the Plan).

Pursuant to bankruptcy law, the Debtors' bankruptcy petitions operated to automatically stay certain litigation from commencing or continuing against the Debtors. In addition, on November 6, 2019, the Bankruptcy Court entered a preliminary injunction order enjoining opioid-related litigation against the Debtors and certain related entities through April 8, 2020 (the "Preliminary Injunction"). The Preliminary Injunction was most recently extended through and including the date that is 30 days after the date on which the United States Court of Appeals for the Second Circuit (the "Second Circuit") issues a decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's order confirming the Plan, provided that, if the Second Circuit has not issued a decision in the appeals by July 15, 2022, any party in interest, for cause shown and upon proper notice, may move to shorten or terminate the Preliminary Injunction.

The Company had concluded that it was probable that a loss has been incurred for the Proposed

National Settlement, and the Company recorded a provision in its 2018 consolidated financial statements for the initial Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, in the amount of \$3.0 billion. As no amount was better than any other in the range, this represented the low end of the range of the loss which the Company ultimately expected to be paid by the principal shareholders of the Company.

In 2020, the Company recorded an additional loss of \$1.275 billion related to the amended Proposed National Settlement for a total of \$4.275 billion, representing the amount in excess of the \$3 billion accrued in 2018 and the Company concluded that it is probable that a \$4.275 billion loss has been incurred for the Proposed National Settlement in accordance with ASC 450, Accounting for Contingencies, representing the amounts the Company's shareholders are required to pay as filed in the Disclosure Statement in March 2021. In 2021, the Company recorded a further loss of \$1.225 billion related to the Term Sheet agreed upon by the Sackler Mediation Parties, and an additional payment obligation included in the amended Plan. The corresponding liability associated with the settlement charge of \$5.50 billion and \$4.275 billion are included in Liabilities Subject to Compromise at December 31, 2021 and 2020, respectively.

The Company will reclassify the liability that will be paid by the Company's shareholders to equity as a capital contribution at such time as a settlement agreement is executed and the shareholders are legally bound to make the cash settlement.

The Company's shareholders entered into a settlement agreement directly with the DOJ in November 2020. The Company's shareholders paid the DOJ \$225.1 million in November 2020, which is inclusive of interest. The settlement payment made by the Company's shareholders was recorded as a settlement expense and treated as a capital contribution in 2020.

As discussed in Note 1, the Plan also incorporated a mediated agreement as to the fixed amounts that will be paid to various classes of private creditors, with residual value under the Plan being distributed through two newly established national opioid abatement trusts, the National Opioid Abatement Trust (the "NOAT") and the Tribe Trust, on account of the claims brought by state and local municipalities and counties and Native American tribes. The vast majority of the filed Proofs of Claim assert unsecured opioid litigation claims, including the claims included in the following classes under the Plan: Non-Federal Domestic Governmental Claims (Class 4); Tribe Claims (Class 5); Hospital Claims (Class 6); Third-Party Payor Claims (Class 7); Ratepayer Claims (Class 8); NAS Monitoring Claims (Class 9); NAS PI Claims (Class 10(a)); and Non-NAS PI Claims (Class 10(b)). While there are claims filed against the Company as Secured Claims (Class 1) or Other Priority Claims (Class 2) the claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that these will become allowed claims, under ASC 852, Reorganizations. Further, the Company does not believe these claims are probable or estimable under ASC 450. The Federal Government Unsecured Claims (Class 3) are covered by part of the Company's DOJ settlement of \$8.344 billion.

Because of the number of claims made against the Company and the complexity and expense of litigating the validity and amount of each of the filed claims, the Company does not expect the Company or the Bankruptcy Court to ever make a determination on whether any particular claim will ultimately be allowed, nor will there be a claims allowance process heard by the Court. Rather, the Company and the various creditor groups worked through mediators to negotiate cash distribution amounts that are proposed to be distributed on account of claims included in Classes 4-10, in the total

estimated amount of approximately \$5.5225 billion. The PI Claims (Classes 10(a) and 10(b)) have a cash funding range of \$700 million to \$750 million. As no amount is better than any other in the range, in calculating the \$5.5225 billion, the Company assumed the low end of the range of the loss for this Class. As there has been no revision to the estimated payments to classes 4-10 filed with the Bankruptcy Court in the form of an updated Plan, there have been no adjustments recorded to this amount in 2021.

As part of the Company's commitment to advance meaningful solutions to the opioid crisis, the Company is pursuing and has made substantial progress on three Public Health Initiative ("PHI") products, and the Bankruptcy Court has authorized certain steps that have facilitated that process. The Company has not made any commitments on specific quantities of PHI products as of December 31, 2021. Although the Plan indicates that the Company will provide PHI products at or below cost, management believes that it is probable that it will be providing PHI products at cost, and, therefore, no loss will be incurred. Accordingly, the Company has not recorded a loss related to PHI under ASC 450 at December 31, 2021.

There are other claims that have been filed against the Company that are not included in the settlement proposals described above that in aggregate are in excess of \$600 million. These claims range from those filed by physicians, dentists, wholesalers, treatment centers and other Sackler entities. The Company either does not consider these claims to be valid, anticipates the claims will be released under the settlement proposal or views the loss accrual as neither probable nor estimable under ASC 450.

State of Oklahoma Settlement

The Company reached an agreement with the Oklahoma Attorney General on March 26, 2019 under the following terms: (1) the Company would contribute \$102.5 million to fund the creation of a National Center for Addiction Studies & Treatment at the Oklahoma State University Wellness Center (the "Center") and donate \$20 million worth of medicines to support the Center's treatment mission (recorded at the estimated fair value of the donation in the amount of \$10.1 million); (2) the Company would pay \$12.5 million into an abatement fund for local governments, and an additional \$60 million for costs and fees related to the litigation, with any remainder reverting to the Center; and (3) the Company's shareholders would contribute \$75 million to the Center paid out in five installments. The Company accrued an aggregate of \$260.1 million for the settlement in its 2018 financial statements, including the amount to be paid by the Company's shareholders of \$75 million. In 2019, when the settlement agreement was finalized, the \$75 million liability related to the amount paid by the Company's shareholders was reclassified to equity as a capital contribution. The cash contribution amounts were paid by the Company in 2019. To date, the donations to the Center have been of de minimis value. The fair market value of the donation amount of \$10.1 million is included in Other long-term liabilities at December 31, 2021 and 2020.

Canadian Litigation

In addition to the civil litigation filed in the United States, the Company also faces lawsuits filed in Canada by a proposed class of Canadian provincial and territorial governmental plaintiffs related to the marketing of OxyContin. The lawsuits were filed against Purdue Canada (which is an entity owned by related parties of the Company for the ultimate benefit of the Sackler family), the Company and other manufacturers and distributors of opioid products. On December 30, 2019, following a

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 13 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

motion filed by the Company, the Ontario Superior Court of Justice (Commercial List) presiding over the Company's ancillary proceedings under the *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended, issued an order recognizing the Preliminary Injunction and staying all actions, proceedings and claims related to the prescription of opioids in Canada as against the Company and certain other related parties. Claims against the Company, which were filed in the amount of approximately \$67.4 billion, in respect of the Canadian governmental class action lawsuits are expected to be resolved through the Company's emergence from bankruptcy with all other claims. The claims have not been evaluated or deemed allowed by the Bankruptcy Court and the Company does not believe it is either probable or estimable that this will become an allowed claim, under ASC 852, Reorganizations. Further, the Company does not believe the claim is probable or estimable under ASC 450.

Federal Matters

In addition to the civil matters described above, the Company received a number of subpoenas, Civil Investigative Demands ("CIDs"), and letter requests from multiple components of the United States Department of Justice ("DOJ") and other government agencies, as part of a broad investigation of potential criminal and civil violations.

These inquiries covered a broad range of past behaviors including conduct related to the Company's sales and marketing practices; its Abuse and Diversion Detection ("ADD") and Suspicious Order Monitoring ("SOM") programs; payments to healthcare professionals; specialty pharmacies; business arrangements with Practice Fusion, Inc., an electronic health records ("EHR") system vendor unrelated to the Company; OxyContin and Q12 dosing; compliance with the Extended-Release/Long Acting Opioid Risk Evaluation and Mitigation Strategy. The DOJ also sought information relating to the Company's corporate structure and financials and various Sackler family members' involvement in the operations of the Company, as well as activities of Mundipharma China Pharmaceutical Company Limited and Mundipharma (Shanghai) Pharmaceuticals (which are entities owned by related parties of the Company for the ultimate benefit of the Sackler family).

On January 27, 2020, Practice Fusion, an electronics health records system vendor unaffiliated with the Company, entered into a Deferred Prosecution Agreement ("DPA") with the DOJ in which it admitted to soliciting and receiving kickbacks from the Company, which was described through an alias, and agreed to pay \$145 million in criminal and civil forfeiture, fines and damages.

In July 2020, the DOJ filed claims against the Company in the aggregate amount of at least \$12.5 billion relating to PPLP's past practices related to the production, sale, marketing and distribution of opioid products.

On October 21, 2020, PPLP entered into (i) a plea agreement (the "Plea Agreement") with the United States, acting through the United States Attorney's Office for the District of New Jersey (the "NJ USAO"), the United States Attorney's Office for the District of Vermont (the "VT USAO"), and the United States Department of Justice, Civil Division, Consumer Protection Branch ("DOJ Consumer Protection"), and (ii) a civil settlement agreement (the "Civil Settlement Agreement" and, together with the Plea Agreement, and including the settlements contemplated thereby and the other terms and conditions thereof, the "DOJ Resolution") with the United States, acting through the United States Department of Justice, Civil Division, Commercial Litigation Branch ("DOJ Commercial Litigation"), NJ USAO, and VT USAO and on behalf of the Office of Inspector General of the United

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 14 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

States Department of Health and Human Services ("HHS-OIG"), the Defense Health Agency, acting on behalf of the TRICARE Program, 10 U.S.C. §§ 1071-11 l0b ("TRICARE"), and the Office of Personnel Management. The DOJ Resolution fully resolves the DOJ's civil and criminal investigations into PPLP's practices related to the production, sale, marketing and distribution of opioid products from May 2007 through the present.

Under the Plea Agreement, PPLP agreed to plead guilty to three counts as detailed in the Plea Agreement: (i) a dual-object conspiracy to defraud the United States and to violate the Food, Drug, and Cosmetic Act, (ii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to certain healthcare providers, and (iii) conspiracy to violate the Federal Anti-Kickback Statute related to Purdue's payments to Practice Fusion.

The Bankruptcy Court approved the Debtors entering into the DOJ Resolution on November 18, 2020. The DOJ Resolution provides for the following:

- 1. a \$2 billion criminal forfeiture judgment which will be treated as an allowed super priority administrative claim in the bankruptcy (the "DOJ Forfeiture Judgment Claim");
- 2. \$3.544 billion in criminal fines which will be treated as an allowed, unsubordinated, undisputed, noncontingent, liquidated general unsecured claim in the bankruptcy (the "DOJ Criminal Fine Claim"); and
- 3. a \$2.8 billion civil damages claim which is an allowed, unsubordinated, non-contingent, liquidated general unsecured claim (the "DOJ Civil Claim"), subject to certain rescission rights on the part of the DOJ.

While the total amount of claims under the DOJ Resolution is \$8.344 billion, only the \$2.8 billion DOJ Civil Claim was allowed by the court order approving the Debtors entering into the DOJ Resolution. The other two claims will become allowed upon the later of (i) the entry of a judgment of conviction by the United States District Court for the District of New Jersey (the "DNJ District Court") and (ii) confirmation of the Plan. On November 24, 2020, PPLP pled guilty before the District Court to the three felony counts set forth in the Plea Agreement.

Pursuant to the Plea Agreement, the sentencing hearing in the DNJ District Court is to be scheduled at least 75 days following confirmation of a Plan and at least seven days before emergence from chapter 11. Prior to the sentencing hearing, Purdue may withdraw from the Plea Agreement if: (1) the Bankruptcy Court rejects, or otherwise declines to confirm, a Plan that provides for the emergence of a public benefit company (or entity with a similar mission); or (2) the Office of Inspector General, U.S. Department of Health and Human Services exercises, or states an intent to exercise, any available authority to exclude PPLP's successor public benefit company (or entity with a similar mission) from participation in federal healthcare programs. At the sentencing hearing, the DNJ District Court will decide whether to accept the Plea Agreement; if the DNJ District Court rejects the Plea Agreement, Purdue or DOJ may withdraw from the Plea Agreement. If the DNJ District Court accepts the Plea Agreement at the sentencing hearing, it will enter the \$2 billion forfeiture judgment and a judgment of conviction will be entered soon after the sentencing hearing.

Upon entry of the judgment of conviction, and so long as a plan of reorganization has been confirmed, then:

- 1. the \$2 billion DOJ Forfeiture Judgment will be treated as an allowed super priority administrative claim in the bankruptcy; and
- 2. the \$3.544 billion DOJ Criminal Fine Claim will be treated as an allowed, unsubordinated, non-contingent, liquidated general unsecured claim in the bankruptcy.

Pursuant to the Plea Agreement, the United States has agreed to provide an offset credit (the "Forfeiture Judgment Credit") for value distributed or otherwise conferred in settlement of claims asserted by upon the non-federal government creditors, up to \$1.775 billion (out of the \$2 billion DOJ Forfeiture Judgment), provided that the Debtors obtain confirmation of a Plan that provides that all of the Debtors' assets are transferred to a public benefit company (or entity with a similar mission). The Company will make a \$225 million upfront payment to the United States in partial satisfaction of the DOJ Forfeiture Judgment within three business days following the entry of a judgment of conviction pursuant to the Plea Agreement. The remaining \$1.775 billion of the DOJ Forfeiture Judgment Claim is expected to be satisfied through the Forfeiture Judgment Credit.

Pursuant to the Civil Settlement Agreement, if the Bankruptcy Court does not confirm a Plan of Reorganization in the Chapter 11 Cases that provides for the emergence from the Chapter 11 Cases of a public benefit company (or entity with a similar mission), the Company and the United States each have the option to rescind the Civil Settlement Agreement. In addition, if PPLP defaults on any material obligation under the Civil Settlement Agreement, if a Plan otherwise consistent with the Civil Settlement Agreement is not confirmed or the Chapter 11 Cases are dismissed or converted, or the Debtors' obligations under the Civil Settlement Agreement are voided for any reason, the United States may rescind the Civil Settlement Agreement.

In addition to the provisions of the Plea Agreement and Civil Settlement Agreement, the timeline for emergence from chapter 11 is expected to depend upon, among other things, (1) the Second Circuit's decision in the appeals from the SDNY District Court's December 16, 2021 order vacating the Bankruptcy Court's confirmation of the Plan, (2) the timing of the sentencing hearing in the DNJ District Court (as discussed above), and (3) the ability to obtain certain requisite permits and licenses relating to operation of the post-emergence business.

Pursuant to the Plea Agreement, PPLP is obligated to cooperate with DOJ's ongoing investigations and any resulting prosecutions pertaining to the investigations by the NJ USAO, the VT USAO, and DOJ Consumer Protection relating to PPLP. The Company is complying with this obligation, and continues to respond to subpoenas, CIDs and requests for documents and information from the federal government in connection with investigations of various third parties.

The Company recorded liabilities subject to compromise of \$8.344 billion representing the total of the DOJ claim amounts. Regarding the total accrual of \$8.344 billion, \$2.8 billion was allowed by the Court, recorded under ASC 852, with the remaining claim amount of \$5.544 billion recorded under ASC 450 based on the already signed settlement agreement with the DOJ, and as such the Company concluded that its liability under the settlement with the DOJ was probable and estimable. As noted above, the Company believes that the ultimate payment on account of the DOJ Forfeiture Judgment will be \$225 million subject to contractual provisions described above. Payment on account of the DOJ's other unsecured claims is specified in the Plan in amounts that are the product of mediations.

On May 24, 2021, in supplements to the Disclosure Statement and the Plan, the Company agreed to

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 16 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

a payment of \$20 million in full and final satisfaction of the other Federal Government Unsecured Claims (Class 3) which represent the other Federal Agency Claims filed by HHS, VA, HIS, and the Centers for Medicare & Medicaid Services. The \$20 million was recorded in 2020 under ASC 450 as a loss is deemed probable and estimable based on the agreement reflected in the Disclosure Statement and Plan.

Insurance Coverage Litigations

The Company has a significant historical tower of product liability insurance (the "Tower") which provide coverage for all or a portion of the opioid claims filed in the Chapter 11 Cases. Previously, PPLP entered into settlement agreements with certain of the Tower insurers after a litigation which concluded in 2006. Prior to the Petition Date, the Company had exhausted approximately \$200 million of available insurance under the Tower.

In October 2018, one of the Tower insurers, TIG Specialty Insurance Company (now known as Ironshore Specialty Insurance Company) ("TIG"), commenced an arbitration under English arbitration procedures against the Company and others seeking a declaration of no coverage for opioid claims. That proceeding, while still in its preliminary stages, was stayed by the filing of the Debtors' Chapter 11 Cases.

On January 26, 2021, the Company and certain creditor committees in the Chapter 11 Cases filed an adversary proceeding against the Tower insurers (including TIG) and all of the Company's general liability insurers from 2003 to 2018 (the "Adversary Proceeding"). On June 21, 2021, the Bankruptcy Court decided that the portion of the Adversary Proceeding pertaining to the Tower insurers must be stayed in favor of arbitration procedures provided for in the Tower policies. Since then, no arbitrations concerning the Tower policies have commenced, nor has the TIG arbitration proceeded further.

The remainder of the Adversary Proceeding, which addresses insurance coverage for the Company's liabilities under the 2003-2018 general liability policies, is being actively litigated. The Company and the defendant insurance companies are engaged in active fact discovery that is scheduled to conclude September 5, 2022. Under the current schedule, a trial is expected in the first half of 2023.

Further recoveries from the company's insurance policies are expected but not assured. The Plan does not assume recovery of insurance proceeds.

Patent Litigations

A. Hatch-Waxman Patent Litigation (ANDA and 505(b)(2)) Brought by the Company

With certain exceptions, an approved New Drug Application ("NDA") holder lists the patents that cover its approved brand-name prescription drug in the FDA Approved Drug Products with Therapeutic Equivalence Evaluations registry (the "Orange Book"). Abbreviated New Drug Application ("ANDA") and Section 505(b)(2) applicants, if seeking FDA approval prior to expiration of patents listed in the Orange Book, must provide notice of why those patents are invalid, unenforceable or not infringed. With respect to those patents listed in the Orange Book, prior to the date on which the FDA has accepted the applicant's filing, if the patent holder brings an infringement action against the generic or 505(b)(2) applicant within 45 days of receipt of that notice, it is entitled to an automatic statutory stay, effectively preventing the ANDA or 505(b)(2) applicant from

launching its product until the earlier of (i) 30 months or (ii) a court decision finding the patents-insuit invalid, unenforceable or not infringed.

1. OxyContin[®] Patent Litigation (reformulation) (Generics)

From time to time, the Company receives notices from companies that seek FDA approval of their respective ANDAs to engage in the commercial manufacture, use or sale of oxycodone hydrochloride extended-release tablets prior to expiration of (i) the Company's low-ABUK oxycodone and reformulated OxyContin patents and (ii) certain of the third-party patents that the Company has licensed. All such patents are listed in the Orange Book for reformulated OxyContin.

On or about August 25, 2020, the Company received notice that Accord Healthcare Inc. ("Accord") is seeking FDA approval of an ANDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On October 8, 2020, the Company commenced litigation in the United States District Court for the District of Delaware ("Delaware District Court") against Accord for infringement of certain Orange Book-listed patents. A scheduling order was entered by the Court on April 23, 2021 setting a three-day trial beginning on September 19, 2022 regarding the validity of the asserted patent claims. Accord previously has conceded infringement of the asserted claims. Fact discovery concluded on February 4, 2022, and expert discovery is ongoing. On or about May 26, 2022, the Company received notice that Accord is seeking FDA approval for its extended-release oxycodone product before the expiration of two newly issued Orange Book patents. The Company is considering its response.

2. OxyContin Patent Litigation (Branded)

On or about February 12 and September 24, 2015, the Company received notices that Collegium Pharmaceutical, Inc. ("Collegium") was seeking FDA approval of a 505(b)(2) NDA for its XTAMPZA ERTM oxycodone product prior to the expiration of all OxyContin patents listed in the Orange Book. On March 24 and 26, and November 6, 2015, the Company commenced litigation against Collegium for infringement of several low-ABUK oxycodone patents and another patent owned by the Company. The litigations were before the United States District Court of the District of Massachusetts (the "Massachusetts District Court"). On February 18, 2016, the Massachusetts District Court granted Rule 54(b) Judgment as to the low-ABUK patents. On March 18, 2016, the Company filed its Notice of Appeal, and on December 13, 2016, the Massachusetts District Court dismissed the appeal.

On April 26, 2016, the FDA granted final approval of the XTAMPZA ER™ NDA. On or about June 20, 2016, Collegium launched XTAMPZA® ER. The Company is now experiencing branded competition for OxyContin.

On June 10, 2016, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued patent owned by the Company. The action was subsequently dismissed. On April 21, 2017, the Company filed another suit against Collegium in the Massachusetts District Court asserting infringement of a newly issued low ABUK patent. On September 28, 2018, the Massachusetts District Court entered a Memorandum And Order On Defendant's Motion For Summary Judgment granting summary judgment of non-infringement to Collegium of U.S. Patents 8,652,497 and 9,155,717, and denying Collegium's motion regarding the low ABUK patent.

On October 6, 2017, the Company filed suit against Collegium in the Massachusetts District Court asserting infringement of two of the low-ABUK patents.

On September 21, 2017, the Company filed a separate suit against Collegium asserting infringement of a newly issued patent owned by the Company in the Massachusetts District Court. On September 18, 2019, the Company filed a notice of its Chapter 11 Cases with the Massachusetts District Court. On September 20, 2019, the court stayed the litigations pending further order of the court. On February 2, 2021, the Company filed a motion to lift the stay. On April 2, 2021, the court lifted the stay and entered a Scheduling Order covering events to the end of pre-trial discovery. In addition, Collegium requested, and the United States Patent and Trademark Office (PTO) instituted, Post Grant Review for the patent-in-suit in this action. The PTO Patent Trial and Appeal Board issued a Final Written Decision invalidating the claims in that patent. On February 16, 2022, the Company appealed that decision to the Federal Circuit. The Company intends to file its Opening Brief prior to July 19, 2022, in accordance with the current briefing schedule.

On April 9, 2021, the Company filed another suit against Collegium for infringement of U.S. Patent 10,407,434. Collegium moved to dismiss the complaint on May 7, 2021. The Company filed a First Amended Complaint under seal on May 21, 2021. Collegium again moved to dismiss which motion is pending before the Court. In the meantime, fact discovery and expert discovery are ongoing. The Court has not yet issued an order on Collegium's pending motion. From July to September 2021, the parties also briefed various claim construction disputes, and the Court held a claim construction hearing on October 5, 2021. The Court has not yet issued a claim construction decision. The Court later amended the scheduling order, extending remaining deadlines. The next status conference before the Court is scheduled for July 11, 2022. No pre-trial conference or trial date has been set yet.

At this stage, the Company is unable to evaluate the likelihood of an outcome.

On February 7, 2018, the Company filed suit in the Delaware District Court against Collegium alleging that Collegium's offering for sale and selling Nucynta® (tapentadol) tablets and Nucynta® ER (tapentadol) extended-release tablets infringe three patents owned by the Company. On September 14, 2021, the Delaware District Court entered an order administratively closing the action until further order of the court, ordering the parties to notify the court when the bankruptcy proceedings have been resolved so that the case may be reopened.

On February 24, 2017, February 2, 2018, March 6, 2018, August 5, 2019, and March 17, 2020, the Company received notices that Intellipharmaceutics Corporation ("IPC") is seeking FDA approval of a 505(b)(2) NDA for extended-release oxycodone prior to the expiration of Orange Book-listed OxyContin patents. On April 7, 2017, March 14, 2018, and April 15, 2020, the Company commenced litigations in the Delaware District Court against IPC for infringement of certain Orange Book-listed patents. The Company filed a notice of its Chapter 11 Cases in the first two cases on September 18, 2019. The parties entered into a Stipulated Dismissal Agreement (the "SDA") dated July 2, 2020, whereby the parties stipulated a dismissal of the pending Actions. Pursuant to the SDA, if IPC gets final FDA approval of its NDA product, then the parties have 30 days after receipt by the Company of the final approval to resolve all patent claims. If the parties cannot resolve all claims, the Company has the right to begin a new action against IPC, subject to certain restrictions in the SDA. The Delaware District Court So Ordered the Stipulated Dismissal on July 28, 2020. On August 18, 2020, and on April 26, 2021, the Delaware District Court ordered that the deadlines for destruction of discovery be extended for another year. The parties stipulated to a further extension to August 23,

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 19 of 120

In re: PURDUE PHARMA L.P., et al.,

Debtors

Case No.: 19-23649 (SHL)

Reporting Period March 1, 2023 to March 31, 2023

2022.

The Company has recorded settlement expense of \$2.5 million in 2018 related to the Company's estimate of the probable loss related to a stipulated dismissal of the IPC Patent Infringement Actions, which was paid in 2020.

Other Matters

The Company is involved in various other litigation, government proceedings and claims, not described above, that arise in the normal course of business. While it is not possible to determine a reasonable estimate of the ultimate outcome or the duration of such a litigation, proceedings or claims, the Company believes that based on its current knowledge and the advice of counsel, that such litigation, proceedings or claims will not have a material impact on the Company's financial position or results of operations.

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

SCHEDULE OF POST PETITION TAXES

Office of the U.S. Trustee

Re: Monthly Operating Report Attestation Regarding Post Petition Taxes

The Debtor, PURDUE PHARMA L.P. and its affiliate Debtors hereby submit this attestation regarding post petition taxes.

All post petition taxes, which are not subject to dispute or reconciliation, are current. There are no material disputes or reconciliations.

Signature

MOR-4 20

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Compensation		
Chomiak, Caroline	\$ -	\$ 261,662
Kesselman, Marc L ²	3,043,144	19,964,702
Landau, Craig J	3,630,858	21,607,983
Lowne, Jonathan R	191,000	5,273,887
Lundie, David R	-	5,187,257
Mancinelli II, Vincent F	57,877	3,045,806
Mazzi, Christian	-	439,030
Medeiros, Paul	-	1,280,482
Ronan, Terrence	189,826	2,759,718
Shamblen, Randy	-	2,011,411
Strassburger, Philip C	-	1,614,331
Total Compensation	7,112,705	63,446,269
Director Fees		
Boer, F Peter	-	2,275,000
Buckfire, Kenneth A	175,000	2,625,000
Cola, Michael	175,000	2,625,000
Collins, Michael J	-	25,000
Dubel, John	175,000	2,625,000
Miller, Robert S	211,319	8,547,411
Muhlhauser, Eckhard	-	25,000
Pickett, Cecil	175,000	2,625,000
Total Director Fees	911,319	21,372,411
T&E Reimbursements		
Boer, F Peter	_	10,907
Buckfire, Kenneth A	_	1,565
Chomiak, Caroline		30,408
Cola, Michael		1,388
Debone, Louis	_	1,245
Dubel, John		4.714
Kesselman, Marc L	1,117	110,325
Landau, Craig J	448	121,654
Lowne, Jonathan R	-	2,391
Lundie, David R		31,369
Mancinelli II, Vincent F	_	71,845
Mazzi, Christian		3.734
Medeiros, Paul		38,687
Miller, Robert S	_	10,315
Pickett, Cecil		1,298
Ronan, Terrence	2,142	11,237
Shamblen, Randy	2,142	11,738
Strassburger, Philip C	-	16,150
Total T&E Reimbursements	3,707	480,971
Housing Payments		
Kesselman, Marc L	5,179	219,295
Ronan, Terrence	4,603	47,570
Total Housing Payments	9,782	266,865

MOR-5 Insiders 21

SCHEDULE OF PAYMENTS TO INSIDERS (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 1
Indemnification Payments		
Barton, Maria	-	270,085
Baker, Stuart D ³	94,341	2,452,961
Friedman, Michael	-	247,964
Landau, Craig J	7,934	6,369,001
Lowne, Jonathan R	-	225,945
Lundie, David R	-	50,953
Motahari, Saeed	-	101,640
Roncalli, Anthony	-	1,817,389
Stewart, John	-	147,910
Strassburger, Philip	1,609	165,741
Timney, Mark	-	1,241,817
Purdue Pharma Inc Independent Directors ⁴	3,952	2,996,993
Total Indemnification Payments	107,836	16,088,397
Payments to Independent Associated Companies		
Mundibiopharma Ltd	-	55,332
Mundipharma AG (Switzerland)	-	563,094
Mundipharma DC BV	-	401,436
Mundipharma International Ltd	-	11,053
Mundipharma International Technical Operations Ltd	-	21,782
Mundipharma IT Services Ltd	-	278,603
Mundipharma Laboratories GmbH	-	1,590,148
Mundipharma Research Ltd	-	14,620,280
Mundipharma Singapore Holdings Pte Ltd	-	60,675
One Stamford Realty L.P.	493,182	27,349,527
Pharmaceutical Research Associates Inc.	-	10,532,855
Purdue Pharma Canada	-	6,255,230
Purdue Pharma Technologies Inc.	-	26,350
Terramar Foundation	-	1,000
TXP Services Inc. ⁵	58,333	8,384,698
Total Payments to Independent Associated Companies	551,516	70,152,062
Total Payments to Insiders	\$ 8,696,866	\$ 171,806,975

Footnotes

MOR-5 Insiders 22

¹⁾ Represents payments made since the Commencement Date. Note that the cumulative amounts for Terrence Ronan for T&E Reimbursements and Housing Payments have been adjusted to correctly reflect the appropriate FY 2022 and YTD 2023 amounts that were not reflected in the previous monthly operating reports.

²⁾ Automobile allowance for Marc L. Kesselman is partially received in cash and partially through personal usage of a company-owned vehicle.

³⁾ Indemnification payments made in June 2020 on behalf of Stuart D. Baker were inadvertently in amounts exceeding the 50% reimbursement rate approved by the Special Committee of Purdue Pharma Inc.'s Board of Directors, totaling \$12,390. Overpayments are in the process of being reversed through future invoice credits, repayment from respective law firms, and/or reimbursement from Stuart D. Baker. Currently, \$2,308.0 of this total remains outstanding.

⁴⁾ These indemnification payments relate to litigation in which the following current and former Independent Directors of Purdue Pharma Inc. are all listed as defendants: Boer, F Peter; Costa, Paolo; Lewent, Judy; Pickett, Cecil; and Snyderman, Ralph.

 $^{5) \} Payments \ to \ TXP \ include \ a \ monthly \ charge \ of \ approximately \ \$58,333 \ for \ Anthony \ Roncalli's \ service \ as \ a \ Director \ for \ Purdue \ Pharma \ Inc.$

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

SCHEDULE OF RETAINED RESTRUCTURING PROFESSIONAL FEES (\$)

NAME	AMOUNT PAID DURING THE REPORTING PERIOD	CUMULATIVE 12,3
Estate Professionals		
Davis Polk & Wardwell LLP	\$ 1,153,407	\$ 223,694,793
AlixPartners, LLP	-	35,197,067
PJT Partners LP	-	8,721,539
Ernst & Young	-	3,426,648
Cornerstone Research	-	4,618,962
Kroll LLC/ Prime Clerk LLC	-	87,779,946
Grant Thornton LLP	76,720	1,645,068
Sullivan & Worcester LLP	-	459,302
Total Estate Professionals	1,230,128	365,543,323
Creditor Committee Professionals		
Akin Gump Strauss Hauer & Feld LLP	217,443	103,249,430
Bayard, P.A.	-	1,170,655
Cole Schotz P.C.	27,696	22,019,436
Jefferies LLC	180,321	8,494,099
KPMG	-	3,921,735
Province, Inc.	127,979	34,286,279
Kurtzman Carson Consultants LLC Bedell Cristin	-	1,044,893 943,691
Total Creditor Committee Professionals	553,440	175,130,218
	,	, ,
Ad Hoc Committee Professionals		
Kramer Levin Naftalis & Frankel LLP	-	26,043,953
Brown Rudnick LLP	5,571	13,329,327
Gilbert LLP	238,326	19,984,744
Otterbourg PC	-	4,340,414
FTI Consulting, Inc	-	13,071,513
Houlihan Lokey	640,142	7,078,638
Compass Lexecon	-	-
Coulter & Justice	-	
Caplin Drysdale	14,312	6,362,099
Total Ad Hoc Committee Professionals	898,350	90,210,688
Special Counsel to the Debtors		
Arnold Porter & Kaye Scholer	81,948	5,759,887
Dechert LLP	-	17,783,931
Jones Day	-	9,993,224
King & Spalding LLP	30,079	25,977,587
Skadden, Arps, Slate, Meagher & Flom LLP	-	36,367,931
Wilmer Cutler Pickering Hale and Door LLP	-	1,491,425
Latham & Watkins LLP	-	648,899
Reed Smith LLP	268,915	2,796,168
Total Special Counsel Professionals	380,942	100,819,052
The Law Offices of Kenneth Feinberg (Mediator)	-	5,502,648
Phillips ADR (Mediator)	-	5,504,089
Bielli & Klauder, LLC (Fee Examiner)	44,000	1,744,375
Tom Vilsack (Court appointed monitor)	-	201,350
NextChapter LLC (New Court Appointed Monitor - Steve Bullock)	14,464	756,476
Ernst & Young (Canada), Court Appointed Information Officer	12,267	645,325
Squire Patton Boggs US LLP (Attorney to the Examiner)	-	204,679
Pullman & Comley, LLC (Counsel to the Objecting States)	-	582,795
Kleinberg Kaplan (Counsel to the State of Washington) ³	39,203	3,146,842
Total Retained Restructuring Professional Fees	\$ 3,172,794	\$ 749,991,861

Footnotes

MOR-5 Professionals 23

¹⁾ Represents payments made since the Commencement Date

²⁾ Amounts exclude fees approved and paid via prepetition retainer balances

³⁾ The amounts were paid to Washington Attorney General's Office at the request of Kleinberg Kaplan

In re: PURDUE PHARMA L.P., et al., Debtors

Case No.: 19-23649 (SHL) Reporting Period March 1, 2023 to March 31, 2023

DEBTOR QUESTIONNAIRE

Must be completed each month. If the answer to any of the questions is "Yes", provide a detailed explanation of each item. Attach additional sheets if necessary.	Yes	No	Comments
Have any assets been sold or transferred outside the normal course of business this reporting period?		X	
Have any funds been disbursed from any account other than a debtor in possession account this reporting period?		X	
Is the Debtor delinquent in the timely filing of any post-petition tax returns?		X	
Are workers compensation, general liability or other necessary insurance coverages expired or cancelled, or has the debtor received notice of expiration or cancellation of such policies?		X	Provided, however, that as Debtors approach annual renewals, insurers may, in the ordinary course, provide a notice of non-renewal pending the completed underwriting submission. At this time, we are not aware that any such notice will result in an actual policy cancellation/non-renewal.
Is the Debtor delinquent in paying any insurance premium payment?		X	
Have any payments been made on pre-petition liabilities this reporting period?		X	
Are any post petition receivables (accounts, notes or loans) due from related parties?	X		Purdue Pharma, LP receives royalties from affiliated entities for foreign sales of certain products.
Are any post petition payroll taxes past due?		X	
Are any post petition State or Federal income taxes past due?		X	
Are any post petition real estate taxes past due?		X	
Are any other post petition taxes past due?		X	
Have any pre-petition taxes been paid during this reporting period?		X	
Are any amounts owed to post petition creditors delinquent?		X	
Are any wage payments past due?		X	
Have any post petition loans been received by the Debtor from any party?		X	
Is the Debtor delinquent in paying any U.S. Trustee fees?		X	
Is the Debtor delinquent with any court ordered payments to attorneys or other professionals?		X	
Have the owners or shareholders received any compensation outside of the normal course of business?		X	

MOR-6 24

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 25 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISION	OF <u>NEW YORK</u> ON
In Re. PURDUE PHARMA INC.	\$ \$ \$	Case No. 19-23648 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Repo	ort	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current	nt):	0
Debtor's Full-Time Employees (as of	date of order for relief):	0
Statement of cash receipts and Balance sheet containing the statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profit Schedule of payments to insid All bank statements and bank	uired schedules must be provided of disbursements summary and detail of the assets t or loss statement)	
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$1,614,381	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$794,708	\$0
d.	Cash balance end of month (a+b-c)	\$819,673	**
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$794,708	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	00	Φ0.
h	course of business Total payments to third parties incident to assets being sold/transferred	\$0	\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	course of business (a-b)		,
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	26	-	

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued (loca	1 state and federal)			\$0	\$0
b.	-	tion income taxes paid (local, si		_		\$0 \$0	\$0
c.	-	tion employer payroll taxes acc				\$0 \$0	\$0
d.	-	tion employer payroll taxes paid				\$0	\$0
e.	-	tion property taxes paid				\$0	\$0
f.		tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, stat	e, and federal)	_		\$0	\$0
Par	rt 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	s O No 💿		
b.		y payments made outside the or court approval? (if yes, see Ins	3	Ye	s No •		
c.	Were an	y payments made to or on beha	If of insiders?	Ye	s No 💿		
d.	Are you	current on postpetition tax retu	rn filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	s O No •		
f.	Were all	trust fund taxes remitted on a c	eurrent basis?	Ye	s O No •		
g.		re any postpetition borrowing, of ee Instructions)	other than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf	of professionals approved b	y Ye	s No C	N/A •	
i.	Do you l	nave: Worker's compen	nsation insurance?	Ye	s O No •		
		If yes, are ye	our premiums current?	Ye	s O No O I	V/A (if no, see	ee Instructions)
		Casualty/propert	y insurance?	Ye	s O No •		
		· · · · · · · · · · · · · · · · · · ·	our premiums current?			N/A (if no, see	ee Instructions)
		General liability			s O No •	_	
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	s No •		

Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes 🔘

No 💿

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1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes No N/A •
§§ U thr bed is a law ma	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorganing prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate for venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosur ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new inversion of your bankruptcy case or other action by the United States Trustee's Trustee's Trustee's Trustee's States Trustee's Trustee's Pailure to provide this new inversion of your bankruptcy case or other action by the United States Trustee's Tr	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information rederal, state, local, regulatory, tribal, or foreign atial violation of law. Other disclosures may be sees that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or
do est	leclare under penalty of perjury that the foregoing Monthly Opcumentation are true and correct and that I have been authoristate.	zed to sign this report on behalf of the
Te	rrence Ronan Terre	ence Ronan
		d Name of Responsible Party
Ch	ief Financial Officer 4/21/	2023
Titl	e Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 29 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT C DIVISION	
In Re. PURDUE PHARMA L.P.	\$ \$ \$	Case No. 19-23649 Lead Case No. 19-23649
Debtor(s) Monthly Operating Pena	§	⊠ Jointly Administered
Monthly Operating Repo	rt	Chapter 11 Petition Date: 09/15/2019
Reporting Period Ended: 03/31/2023		
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current	t):	199
Debtor's Full-Time Employees (as of d	ate of order for relief):	241
Statement of operations (profit Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profes Schedule of payments to inside All bank statements and bank r	disbursements ummary and detail of the assets, l or loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
	Carlo balance basing in a facility	¢1 000 051 227	
a.	Cash balance beginning of month	\$1,088,051,337	фо
b.	Total receipts (net of transfers between accounts)	\$69,451,802	\$0
c.	Total disbursements (net of transfers between accounts)	\$102,925,010	\$0
d.	Cash balance end of month (a+b-c)	\$1,054,578,129	¢o
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$102,925,010	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
	Postpetition taxes payable Postpetition taxes past due	\$0	
1.			
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		Ψ0
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
	• •		
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0
	30		

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cur	nulative
	Do ot motiv	in the same terms and the same	1 state and federal			¢0	Φ0.
a.	-	tion income taxes accrued (local				\$0 ———	\$0
b.	-	tion income taxes paid (local, st tion employer payroll taxes acci				\$0 \$0	\$0 \$0
c. d.	-	tion employer payroll taxes paid				\$0 \$0	\$0 \$0
e.	-	tion property taxes paid	1			\$0 \$0	\$0 \$0
f.	-	tion other taxes accrued (local, s	state and federal)			\$0 \$0	\$0 \$0
g.	-	tion other taxes paid (local, state		_		\$0 \$0	\$0 \$0
Par	_	stionnaire - During this report		_			
1 41	t / Que	monnaire Buring this report	ang period.				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No 💿		
f.		trust fund taxes remitted on a c		Ye	s O No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s No •		
		If yes, are yo	our premiums current?	Ye	s O No O 1	N/A (if no, see	ee Instructions)
		Casualty/property	y insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		General liability		Ye	s No •	_	
		•	our premiums current?			N/A (if no, se	e Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23649

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U three is a law market Record with the window of th	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankruptcy enforcement agency when the information indicates a violation or pote of the for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's provide the types of your bankruptcy case or other action by the United States Trustee's Trustee's provide the United States Trustee's	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been author	
esi	tate.	
Те	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/2	1/2023
Titl	e Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 33 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT OF DIVISION	NEW YORK
In Re. PURDUE TRANSDERMAL TECHNOLOGIES L.P.	\$ \$ \$	Case No. <u>19-23650</u> Lead Case No. 19-23649
Debtor(s)	§	∑ Jointly Administered
Monthly Operating Repor	<u>'t</u>	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable.	isbursements nmary and detail of the assets, lial or loss statement)	bilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date	Pri	J. Vonnegut nted Name of Responsible Party D Lexington Avenue, New York, NY 10017
		dress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$787,753	\$0
d.	Cash balance end of month (a+b-c)	\$-787,753	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$787,753	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
_	Postpetition taxes payable	\$0	
h. :			
i. ·	Postpetition taxes past due Trade postpetition delta (fella)	\$0	
J.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Turt 5.	: Professiona	Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & exper	nses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & exper	nses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm				,	
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profession	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	: Postpetition	Taxes			Current Mont	h Cui	nulative
	_		d (local, state, and federal)	_		\$0	\$
							\$
	Postpetition employer payroll taxes accrued Postpetition employer payroll taxes paid						\$ \$
	•	erty taxes paid	es paid	_		\$0 \$0	<u>\$</u> \$
		•	local, state, and federal)			\$0 \$0	\$ S
	•		al, state, and federal)	_		\$0 ———	\$
				_			
rart /:	: Questionnan	e - During uns	reporting period:				
a. We	ere any payme	nts made on prep	petition debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		nts made outside proval? (if yes, s	the ordinary course of business the Instructions)	Ye	es O No 💿		
c. We	ere any payme	nts made to or or	n behalf of insiders?	Ye	es O No 💿		
d. Ar	e you current o	on postpetition to	ax return filings?	Ye	es O No 💿		
e. Ar	e you current o	on postpetition e	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No •		
(if	yes, see Instru	ctions)	wing, other than trade credit?		s No •		
the	e court?		behalf of professionals approved by		es O No O I	N/A (•)	
i. Do	o you have:		compensation insurance?		es O No O		
		•	, are your premiums current?			N/A (if no, so	ee Instructions
			property insurance?		es No 💿		.
		•	, are your premiums current?			N/A (if no, se	ee Instructions
			ability insurance?		es No 💿	NI/A 🕝 (if	a Tmot
		If ves	, are your premiums current?	Ye	es (No () l	N/A 💿 (if no, se	e instructions

Debtor's Name PURDUE TRANSDERMAL TECHNOLOGIES, L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	
c.	Gross income from all other sources	
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting		
do	cumentation are true and correct and that I have been authorized.	
Te	rrence Ronan Terre	ence Ronan
Sig	nature of Responsible Party Printed	l Name of Responsible Party
Ch	iief Financial Officer 4/21/	2023
Titl	Date Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 37 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE PHARMA MANUFACTURING Debtor(s)	G L.P. § \$ §	Case No. 19-23651 Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023 Months Pending: 43 Reporting Method: Accrual B	asis 🔿	Petition Date: 09/15/2019 Industry Classification: 3 2 5 4 Cash Basis •
Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of order for	relief):	<u>0</u> <u>43</u>
Supporting Documentation (check all that are attaken (For jointly administered debtors, any required schedules in Statement of cash receipts and disbursements Balance sheet containing the summary and de Statement of operations (profit or loss statement Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations and Description of the assets sold or transferred and Description of the assets sold or tran	nust be provided on tail of the assets, ent)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date	-	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status	Current Month	
	ot generally applicable to Individual Debtors. See Instructions.) Accounts receivable (total net of allowance)	ΦΩ.	
a.	Accounts receivable (total net of allowance) Accounts receivable over 90 days outstanding (net of allowance)	\$0	
b.		\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
- ***			
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		<u> </u>
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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rart 5	: Professional	Fees and Expe	nses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's profes	sional fees & exper	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's profes	sional fees & exper	ses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Break	down by Firm					
	Firm N	ame	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All professio	nal fees and exp	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetition	Taxes			Current Mont	h Cui	nulative
. D.			1 (11 - (-(1 f- 11)			¢0	Ф
	_		d (local, state, and federal) ocal, state, and federal)	_		\$0 \$0	\$ \$
		loyer payroll tax				\$0 \$0	<u> </u>
	•	loyer payroll tax				\$0 \$0	\$
	•	erty taxes paid	es para	_		\$0	\$
		•	local, state, and federal)			\$0	\$
g. Po	ostpetition othe	r taxes paid (loca	al, state, and federal)	_		\$0	\$
Part 7	: Questionnai	e - During this	reporting period:				
a. W	ere any payme	nts made on prep	petition debt? (if yes, see Instructi	ons) Ye	es O No •		
		nts made outside proval? (if yes, s	the ordinary course of business ee Instructions)	Ye	es O No 💿		
c. W	ere any payme	nts made to or or	behalf of insiders?	Ye	es O No 💿		
d. Ar	re you current o	on postpetition ta	x return filings?	Ye	es O No 💿		
e. Ar	re you current o	on postpetition es	stimated tax payments?	Ye	es O No 💿		
			on a current basis?		es O No •		
(if	yes, see Instru	ctions)	ving, other than trade credit?		s No •		
the	e court?		behalf of professionals approved		es O No O I	N/A (•)	
i. Do	o you have:		ompensation insurance?		s O No O		
		•	are your premiums current?			N/A (if no, so	ee Instructions)
			roperty insurance?		es O No O	0.40	
		•	are your premiums current?			N/A (if no, se	ee Instructions
			bility insurance? are your premiums current?		es No O	NI/A 🕝 (if	a Tmot
		It ves	are your premiums current?	Ye	es () No () [N/A 💿 (if no, se	e instructions'

Debtor's Name PURDUE PHARMA MANUFACTURING L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •					
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •					
Par	rt 8: Individual Chapter 11 Debtors (Only)						
a.	Gross income (receipts) from salary and wages	\$0					
b.	Gross income (receipts) from self-employment						
c.	Gross income from all other sources						
d.	Total income in the reporting period (a+b+c)	\$0					
e.	Payroll deductions						
f.	Self-employment related expenses						
g.	Living expenses						
h.	All other expenses						
i.	Total expenses in the reporting period (e+f+g+h)	\$0					
j.	Difference between total income and total expenses (d-i)	\$0					
k.	List the total amount of all postpetition debts that are past due	\$0					
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •					
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •					
\$\$ U.S. thr being is 11 law man Ex Re www.com	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the						
	tate.						
-		ence Ronan					
		ed Name of Responsible Party					
		/2023					
Titl	Title Date						

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 41 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISI	ON
In Re. PURDUE PHARMACEUTIC	§ §	Case No. <u>19-23652</u> Lead Case No. <u>19-23649</u>
Debtor(s)	§	
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):	:	186
Debtor's Full-Time Employees (as of dat	te of order for relief):	153
Statement of cash receipts and d Balance sheet containing the sun Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receivable of the assets sold or	isbursements nmary and detail of the asset or loss statement) ionals s conciliations for the reportin	s, liabilities and equity (net worth) or deficit g period
Eli J. Vonnegut Signature of Responsible Party 4/21/2023		Eli J. Vonnegut Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$128,466	
b.	Total receipts (net of transfers between accounts)	\$437	\$0
c.	Total disbursements (net of transfers between accounts)	\$11,633,803	\$0
d.	Cash balance end of month (a+b-c)	\$-11,504,900	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$11,633,803	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market C Other C (attach explanation))	\$0	
d	Total current assets		
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.			
n.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)	\$0 \$0	
0.	Ending equity/net worth (e-n)		
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	0.0	40
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Prof	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	ion income taxes accrued (loca				<u>\$0</u>	\$0
	-	ion income taxes paid (local, s		_		\$0	\$(
	-	ion employer payroll taxes acc				\$0	\$(
	-	ion employer payroll taxes pai	a				\$0 \$0
	-	ion property taxes paid ion other taxes accrued (local,	state and federal)	_		\$0 \$0	\$0
	-	ion other taxes paid (local, stat		_		\$0 =	\$(\$(
		_		_			Ψ
Part '	7: Ques	tionnaire - During this repor	ting period:				
a. V	Were any	payments made on prepetition	n debt? (if yes, see Instruction	ons) Ye	es 🔿 No 💿		
		payments made outside the operation payments made outside the operation payments are payments and payments made outside the operation payments are provided to the operation payment payments are provided to the operation payment payments are provided to the operation		Ye	s No •		
c. V	Were any	payments made to or on beha	lf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	rn filings?	Ye	es O No •		
e. A	Are you	current on postpetition estimate	ed tax payments?	Ye	es No •		
•		trust fund taxes remitted on a			s No •		
		e any postpetition borrowing, or Instructions)	other than trade credit?	Ye	s No •		
	Were all he court			y Ye	es O No O I	N/A •	
i. I	Oo you h		nsation insurance?	Ye	es O No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/propert	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			s No O		
		•	our premiums current?			N/A (if no, se	e Instructions)
j. H	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23652

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
§§ U.S. thribeis is a law maa Ex Re wy	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of the endormation agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type of your bankruptcy case or other action by the United States Trustee's Trustee's provide the type of your bankruptcy case or other action by the United States Trustee's Trustee's provide the type of your bankruptcy case or other action by the United States Trustee's provide the type of your bankruptcy case or other action by the United States Trustee's provide the type of your bankruptcy case or other action by the United States Trustee's provides provides the type of your bankruptcy case or other action by the United States Trustee's provides prov	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or
do	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been authortate.	1 0 1
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/2	1/2023
Titl	e Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 45 of 120

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF <u>NEW YORK</u> DIVISION
In Re. IMBRIUM THERAPEUTICS L.P.	\$ Case No. 19-23653 \$ Lead Case No. 19-23649
Debtor(s)	S Dead Case No. 19-23049 § ✓ Jointly Administered
Monthly Operating Report	Chapter 11
Reporting Period Ended: <u>03/31/2023</u>	Petition Date: <u>09/15/2019</u>
Months Pending: 43	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basi	Cash Basis •
Debtor's Full-Time Employees (current):	36
Debtor's Full-Time Employees (as of date of order for rel	ief): <u>32</u>
Supporting Documentation (check all that are attached) (For jointly administered debtors, any required schedules must) Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for Description of the assets sold or transferred and to	be provided on a non-consolidated basis for each debtor) of the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party	Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023	
Date	450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$170	\$0
c.	Total disbursements (net of transfers between accounts)	\$3,759,140	\$0
d.	Cash balance end of month (a+b-c)	\$-3,758,970	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$3,759,140	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
k. 1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	•		
n.	Total liabilities (debt) (j+k+l+m) Ending equity/net worth (e-n)	\$0 \$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
1.	course of business		\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	Φ0	Ф.С
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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r art S	: Profession	al Fees and Expe					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor's prof	essional fees & expen	ses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Bred	akdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's prof	essional fees & expen	ses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$(
	Itemized Bree	ıkdown by Firm					
	Firm	Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All profess	ional fees and expe	enses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	: Postpetitio	n Taxes			Current Mont	h Cur	nulative
	_		l (local, state, and federal)	_		<u>\$0</u>	\$
			ocal, state, and federal)			<u>\$0</u>	\$
	-	ployer payroll tax		_		<u>\$0</u>	\$
	-	ployer payroll tax	es paid			\$0	\$
		operty taxes paid	local state and fodomal)				\$
	-		local, state, and federal) al, state, and federal)	_		\$0 \$0	\$ \$
				_			Ψ
Part 7:	: Questionna	ire - During this	reporting period:				
a. We	ere any paym	ents made on prep	etition debt? (if yes, see Instruction	ons) Ye	s O No •		
		ents made outside oproval? (if yes, s	the ordinary course of business ee Instructions)	Ye	s No •		
c. We	ere any paym	ents made to or or	behalf of insiders?	Ye	s No •		
d. Ar	re you current	on postpetition ta	x return filings?	Ye	s No •		
e. Ar	re you current	on postpetition es	timated tax payments?	Ye	s No •		
			on a current basis?		s O No •		
(if	yes, see Inst	ructions)	ving, other than trade credit?		s No 💿		
	ere all payme e court?		behalf of professionals approved b	y Ye	s No No	N/A (●)	
i. Do	o you have:		ompensation insurance?		s O No •	_	
		•	are your premiums current?			$V/A \bigcirc (if no, see$	ee Instructions
			roperty insurance?		s No •		_
		•	are your premiums current?			N/A (if no, see	ee Instructions
			bility insurance?		s No O	T/A C 22	.
		If ves.	are your premiums current?	Ye	s No No 1	√A (if no, se	e Instructions

Debtor's Name IMBRIUM THERAPEUTICS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment	\$0				
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses					
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.						
Te	rrence Ronan Terro	ence Ronan				
		l Name of Responsible Party				
Ch	ief Financial Officer 4/21/	2023				
Titl	e Date					

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 49 of 120

UNITED STATES BANKRUPTCY COURT

SO	UTHERN DISTRICT (DIVISION	
In Re. ADLON THERAPEUTICS L.P.	\$ \$ \$ \$	Case No. 19-23654 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023	_	Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of	f order for relief):	0
Supporting Documentation (check all the For jointly administered debtors, any required so a Statement of cash receipts and disbuted Balance sheet containing the summate Statement of operations (profit or local Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professional Schedule of payments to insiders All bank statements and bank recond Description of the assets sold or transport of the statement of	chedules must be provided or arsements ary and detail of the assets, ss statement) als ciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

Debtor's Name ADLON THERAPEUTICS L.P.

Part 1: Cash Receipts and Disbursements Current Month Cumulative a. Cash balance beginning of month \$0 \$0 b. Total receipts (net of transfers between accounts) \$686,008 \$2 c. Total disbursements (net of transfers between accounts) \$2,050 \$3 d. Cash balance end of month (a+b-c) \$683,957 \$683,957 e. Disbursements made by third party for the benefit of the estate \$0 \$5 f. Total disbursements for quarterly fee calculation (c+e) \$2,050 \$5 Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) Current Month a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book • Market ○ Other ○ (attach explanation)) \$0 d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable \$0
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors, See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so the set of transfers between accounts) \$2,050 Set of the estate \$0 Current Month Current Month (attach explanation)) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors, See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so the set of transfers between accounts) \$2,050 Set of the estate \$0 Current Month Current Month (attach explanation)) \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0
c. Total disbursements (net of transfers between accounts) d. Cash balance end of month (a+b-c) e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so
e. Disbursements made by third party for the benefit of the estate f. Total disbursements for quarterly fee calculation (c+e) Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so explicitly for the estate So current Month (attach explanation)) so current Month (attach explanation)) so current Month (attach explanation)) so current Month (b) current Month (current Month (attach explanation)) so current Month (current
f. Total disbursements for quarterly fee calculation (c+e) \$2,050 Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book • Market • Other • (attach explanation)) \$0 d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
Part 2: Asset and Liability Status (Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book ● Market ○ Other ○ (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so Current Month Current Month So \$0 \$0 \$0 \$1 \$1 \$2 \$3 \$4 \$5 \$5 \$6 \$6 \$7 \$6 \$7 \$7 \$8 \$8 \$8 \$9 \$9 \$9 \$9 \$1 \$1 \$8 \$1 \$1 \$1 \$1 \$1 \$1 \$1
(Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
a. Accounts receivable (total net of allowance) \$0 b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
b. Accounts receivable over 90 days outstanding (net of allowance) \$0 c. Inventory (Book Market Other (attach explanation)) \$0 d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
c. Inventory (Book Market Other (attach explanation)) d Total current assets e. Total assets f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) so \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$
d Total current assets \$0 e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0
g. Postpetition payables past due (excluding taxes) \$0
h. Postpetition taxes payable \$0
i. Postpetition taxes past due \$0
j. Total postpetition debt (f+h) \$0
k. Prepetition secured debt \$0
1. Prepetition priority debt \$0
m. Prepetition unsecured debt \$0
n. Total liabilities (debt) (j+k+l+m) \$0
o. Ending equity/net worth (e-n) \$0
Part 3: Assets Sold or Transferred Current Month Cumulative
a. Total cash sales price for assets sold/transferred outside the ordinary
course of business \$0
b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0
c. Net cash proceeds from assets sold/transferred outside the ordinary
course of business (a-b) \$0
Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.)
a. Gross income/sales (net of returns and allowances) \$0
b. Cost of goods sold (inclusive of depreciation, if applicable) \$0
c. Gross profit (a-b)
d. Selling expenses \$0
e. General and administrative expenses \$0
f. Other expenses \$0
g. Depreciation and/or amortization (not included in 4b) \$0
h. Interest \$0
i. Taxes (local, state, and federal) \$0
j. Reorganization items \$0
k. Profit (loss) \$0

Debtor's Name ADLON THERAPEUTICS

L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pı	rofessional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Postp	petition Taxes			Current Mont	h Cu	mulative
a.	Postnetiti	on income taxes accrued (local	state and federal)			\$0	\$
b.	-	on income taxes paid (local, sta		_		\$0 \$0	\$
c.	_	on employer payroll taxes accr		_		\$0	\$
d.	-	on employer payroll taxes paid		_		\$0	\$
e.	Postpetiti	on property taxes paid				\$0	\$
f.	Postpetiti	on other taxes accrued (local, s	state, and federal)	_		\$0	\$
g.	Postpetiti	on other taxes paid (local, state	e, and federal)			<u>\$0</u>	\$
Par	t 7: Quest	ionnaire - During this report	ing period:				
a.	Were any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ordurt approval? (if yes, see Inst		Ye	es O No •		
c.	Were any	payments made to or on behal	f of insiders?	Ye	es O No •		
	-	urrent on postpetition tax retur	•	Ye	es O No •		
	•	urrent on postpetition estimate			es No •		
		rust fund taxes remitted on a co			s No •		
Ü	(if yes, se	any postpetition borrowing, one Instructions)			s No •		
	the court?				es O No O 1	N/A (•)	
i.	Do you ha				es O No •	_	
		•	our premiums current?			$V/A \odot (if no, so)$	ee Instructions
		Casualty/property			es O No •	0 46	
			our premiums current?			N/A (if no, so	ee Instructions
		General liability i			es No 💿	N/A 🕝 (if	no Inoternation
	** :		our premiums current?			N/A (if no, se	ee mstructions)
j.	Has a plai	n of reorganization been filed v	vith the court?	Ye	es O No •		

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill our Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23654

Debtor's Name	ADLON THERAPEUTICS
I D	

k.	Has a disclosure statement been filed with the court?	Yes 🔘	No 💿
1.	Are you current with quarterly U.S. Trustee fees as	Yes 🔘	No 💿
	set forth under 28 U.S.C. § 1930?		

Par	t 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A ●
m.	If yes, have you made all Domestic Support Obligation payments?	Yes (No (N/A •

Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.

Terrence Ronan	Terrence Ronan
Signature of Responsible Party	Printed Name of Responsible Party
Chief Financial Officer	4/21/2023
Title	Date

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 53 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRIC DIVISI	
In Re. GREENFIELD BIO VENTU	RES L.P.	Case No. 19-23655 Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
Monthly Operating Report	r <u>t</u>	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)):	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
✓ Statement of cash receipts and cash rece	lisbursements mmary and detail of the asse or loss statement) sionals cs	
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name GREENFIELD BIO

VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23655 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

a. Cash balance beginning of month 50 30 b. Total receipts (net of transfers between accounts) 5136 30 c. Total disbursements (net of transfers between accounts) 5136 30 d. Cash balance and of month (a) bec) 5136 30 e. Disbursements made by third party for the benefit of the estate 50 30 f. Total disbursements made by third party for the benefit of the estate 50 30 Tart 2- Accounts receivable (used by third party for the benefit of the estate 60 50 Location is receivable (used and all allowance) 50 50 Accounts receivable (used and allowance) 50 50 Locations receivable (used and allowance) 50 50 Location contracts 50 <t< th=""><th>Par</th><th>rt 1: Cash Receipts and Disbursements</th><th>Current Month</th><th>Cumulative</th></t<>	Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
Total receipts (act of transfers between accounts) \$10	a.	Cash balance beginning of month	\$0	
c. Total disbursements (net of transfers between accounts) \$136 \$9 d. Cash balance end of month (a+b-c) \$136 \$0 c. Disbursements made by third party for the benefit of the estate \$0 \$0 f. Total disbursements for quarterly fee calculation (c+c) \$136 \$0 For Total disbursements for quarterly fee calculation (c+c) \$136 \$0 For Exercisible (total not of allowance) \$0 \$0 a. Accounts receivable (total not of allowance) \$0 \$0 c. Inventory (Book				\$0
Cash balance end of month (a+b-c) S-136 S-10	c.			
e. Disbursements made by third party for the benefit of the estate				
Total disbursements for quarterly fee calculation (s+e) \$136 \$0	e.		\$0	\$0
Not generally applicable to Individual Debtors. See Instructions.) a. Accounts receivable (total net of allowance)	f.		\$136	
a. Accounts receivable (total net of allowance) b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book			Current Month	
b. Accounts receivable over 90 days outstanding (net of allowance) c. Inventory (Book		<u> </u>	•	
Color New Horaco Narket Other (attach explanation)) S0				
Total current assets 50				
e. Total assets \$0 f. Postpetition payables (excluding taxes) \$0 g. Postpetition payables past due (excluding taxes) \$0 h. Postpetition taxes payable i. Postpetition taxes payable j. Total postpetition debt (f+h) \$0 j. Total postpetition debt (f+h) \$0 l. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 l. Total liabilities (debt) (j+k+l+m) \$0 leading equity/net worth (e-n) \$0 leading equity/net worth (e-n) \$0 leading equity for transferred \$0 leading equity for transferred \$0 leading equity for the parties incident to assets being sold/transferred outside the ordinary course of business \$0 leading the ordinary course of busi	c.	• • • • • • • • • • • • • • • • • • • •		
f. Postpetition payables (excluding taxes) g. Postpetition payables past due (excluding taxes) f. Postpetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (i-th) k. Prepetition secured debt l. Prepetition secured debt l. Prepetition unsecured debt l. Total labilities (debt) (j+k+l+m) lo Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Ending equity/net worth (e-n) D. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Solution sales sold/transferred outside the ordinary course of business l. Total cash sales price for assets sold/transferred outside the ordinary l. Total cash sales price for assets sold/transferred outside the ordinary l. Total cash sales price for assets sold/transferred outside the ordinary l. Total cash sales price for assets sold/transferred outside the ordinary l. Total cash sales price for assets sold/transferred outside the ordinary l. Total cash sales price for assets sold/transferred outside the	d	Total current assets	\$0	
g. Pospetition payables past due (excluding taxes) h. Postpetition taxes payable j. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt m. Prepetition unsecured debt l. Protection unsecured debt l. Total liabilities (debt) (j+k+l+m) l. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred l. Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business l. Total post proceeds from assets sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution the proceeds from assets sold/transferred outside the ordinary course of business (a-b) solution the proceeds from assets sold/transferred outside the ordinary course of business (a-b) solution the proceeds from assets sold/transferred outside the ordinary course of business (a-b) solution the proceeds from assets sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) solution third parties to assets sold/transferred outside the ordinary course of	e.	Total assets	\$0	
h. Pospetition taxes payable i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition priority debt m. Prepetition unsecured debt l. Total liabilities (debt) (j+k+l+m) lo S0 lo Ending equity/net worth (e-n) lo Ending equity/net wort	f.	Postpetition payables (excluding taxes)	\$0	
i. Postpetition taxes past due j. Total postpetition debt (f+h) k. Prepetition secured debt l. Prepetition unsecured debt so m. Prepetition unsecured debt so n. Total liabilities (debt) (j+k+l+m) so o. Ending equity/net worth (e-n) Part 3: Assets Sold or Transferred Current Month Cumulative Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items	g.	Postpetition payables past due (excluding taxes)	\$0	
j. Total postpetition debt (f+h) \$0 k. Prepetition secured debt \$0 l. Prepetition unsecured debt \$0 m. Prepetition unsecured debt \$0 n. Total liabilities (debt) (j+k+l+m) \$0 o. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred \$\text{Current Month} \text{Cumulative}\$ a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business (a-b) \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Part 4: Income Statement (Statement of Operations) \$0 kot generally applicable to Individual Debtors. See Instructions) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	h.	Postpetition taxes payable	\$0	
k. Prepetition secured debt 1. Prepetition priority debt 2. Prepetition unsecured debt 3. So 2. Total liabilities (debt) (j+k+l+m) 3. Ending equity/net worth (e-n) 2. Ending equity/net worth (e-n) 3. Total cash sales price for assets sold/transferred outside the ordinary course of business 3. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 4. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 5. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business 6. Wet cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) 5. Example 1. Income Statement (Statement of Operations) 6. Current Month 6. Current Month 7. Current Month 8. Current Month 8. Current Month 9.	i.	Postpetition taxes past due	\$0	
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m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) 20 End	k.	Prepetition secured debt	\$0	
m. Prepetition unsecured debt n. Total liabilities (debt) (j+k+l+m) o. Ending equity/net worth (e-n) 20 End	1.	Prepetition priority debt	\$0	
n. Total liabilities (debt) (j+k+l+m) \$0 b. Ending equity/net worth (e-n) \$0 Part 3: Assets Sold or Transferred Current Month Cumulative a. Total cash sales price for assets sold/transferred outside the ordinary course of business \$0 \$0 b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business \$0 \$0 c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) \$0 Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items	m.		\$0	
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b. Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items SO SUITENT Month Cumulative Current Month Cumulative Current Month Cumulative Current Month Cumulative So So So So So So So So So S	a.		0.2	0.2
outside the ordinary course of business c. Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b) Part 4: Income Statement (Statement of Operations) Current Month (Not generally applicable to Individual Debtors, See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	b.			
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Part 4: Income Statement (Statement of Operations) (Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items Cumulative Cumulative Cumulative Cumulative So So So Functions So So So So So So So So Functions So So So So So So So So So S	c.		\$0	\$0
(Not generally applicable to Individual Debtors. See Instructions.) a. Gross income/sales (net of returns and allowances) \$0 b. Cost of goods sold (inclusive of depreciation, if applicable) \$0 c. Gross profit (a-b) \$0 d. Selling expenses \$0 e. General and administrative expenses \$0 f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0				
a. Gross income/sales (net of returns and allowances) b. Cost of goods sold (inclusive of depreciation, if applicable) c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			Current Month	Cumulative
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$			\$0	
c. Gross profit (a-b) d. Selling expenses e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
e. General and administrative expenses f. Other expenses g. Depreciation and/or amortization (not included in 4b) h. Interest i. Taxes (local, state, and federal) j. Reorganization items \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	c.		\$0	
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	d.		\$0	
f. Other expenses \$0 g. Depreciation and/or amortization (not included in 4b) \$0 h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	e.	General and administrative expenses	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	f.	•	\$0	
h. Interest \$0 i. Taxes (local, state, and federal) \$0 j. Reorganization items \$0	g.	•	\$0	
i. Taxes (local, state, and federal)j. Reorganization items\$0	h.	Interest	\$0	
	i.	Taxes (local, state, and federal)		
k. Profit (loss) \$0 \$0	j.	Reorganization items	\$0	
	k.	Profit (loss)	\$0	\$0

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	5: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (ba	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (ne	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
a.]	Postnetit	ion income taxes accrued (loca	al state and federal)			\$0	\$0
	-	ion income taxes paid (local, s		_		\$0 \$0	\$(
	-	ion employer payroll taxes acc		_		\$0 \$0	\$(
	-	ion employer payroll taxes pai				\$0	\$0
	-	ion property taxes paid				\$0	\$0
f.	Postpetit	ion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g. l	Postpetit	ion other taxes paid (local, sta	te, and federal)			\$0	\$0
Part	7: Ques	tionnaire - During this repo	ting period:				
a. V	Were any	payments made on prepetitio	n debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the operation pourt approval? (if yes, see Instance)		Ye	es O No 💿		
c. V	Were any	payments made to or on beha	alf of insiders?	Ye	es O No •		
d. A	Are you	current on postpetition tax retu	ırn filings?	Ye	es O No 💿		
e. A	Are you	current on postpetition estimat	ed tax payments?	Ye	es O No 💿		
		trust fund taxes remitted on a			es O No •		
		e any postpetition borrowing, ee Instructions)	other than trade credit?	Ye	s No •		
	Were all the court			y Ye	es No O I	N/A •	
i. I	Do you h		nsation insurance?	Ye	es No •		
		•	our premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			our premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
		·	our premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a pla	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name GREENFIELD BIO VENTURES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23655

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pai	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment			
c.	Gross income from all other sources			
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
	Privacy Act Statemen	ıt		
\$\$ U.S. thr being is related to the second s	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.			
-		rence Ronan		
_		ted Name of Responsible Party		
_		1/2023		
Title	e Date			

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 57 of 120

UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. SEVEN SEAS HILL CORP.	\$ \$ \$	Case No. 19-23656 Lead Case No. 19-23649
Debtor(s)		
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check a (For jointly administered debtors, any require Statement of cash receipts and dis Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receipted Description of the assets sold or to	d schedules must be provided on a sbursements mary and detail of the assets, lia loss statement) onals onciliations for the reporting per	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date	Pr	i J. Vonnegut inted Name of Responsible Party
Duit		0 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)	•	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ው
k.	Profit (loss)		\$0

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Prof	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Par	rt 6: Post	petition Taxes			Current Mont	h Cur	nulative
	Do ot motiv	in in a second description of the second des	1 state and fordered			¢0	Φ0.
a.	-	tion income taxes accrued (local				\$0	\$0
b.	-	tion income taxes paid (local, st tion employer payroll taxes acci				\$0 \$0	\$0 \$0
c. d.	-	tion employer payroll taxes paid				\$0 \$0	\$0 \$0
e.	-	tion property taxes paid	1			\$0 \$0	\$0 \$0
f.	-	tion other taxes accrued (local, s	state and federal)			\$0 \$0	\$0 \$0
g.	-	tion other taxes paid (local, state				\$0 \$0	\$0 \$0
Par	_	stionnaire - During this report		_			
1 41	t / Que	momane During and report	ang period.				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	s O No •		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	s No •		
c.	Were an	y payments made to or on behal	f of insiders?	Ye	s No •		
d.	Are you	current on postpetition tax retur	n filings?	Ye	s O No •		
e.	Are you	current on postpetition estimate	d tax payments?	Ye	s O No 💿		
f.		trust fund taxes remitted on a c		Ye	s O No •		
g.		re any postpetition borrowing, o ee Instructions)	ther than trade credit?	Ye	s No •		
h.	Were all the court	payments made to or on behalf?	of professionals approved b	y Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's compen	sation insurance?	Ye	s O No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		Casualty/property	y insurance?	Ye	s No •		
		•	our premiums current?			N/A (if no, se	ee Instructions)
		General liability		Ye	s No •	_	
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed v	with the court?	Ye	s No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name SEVEN SEAS HILL CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23656

Yes No O

I.	set forth under 28 U.S.C. § 1930?	Yes (No (●	
	500 101 M M M M M M M M M M M M M M M M M		
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources		
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses	\$0	
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due	\$0	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •	
\$\$ U three is a law marker and the control of th	U.S.C. § 589b authorizes the collection of this information, and provisice 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bar needed to perform the trustee's or examiner's duties or to the appropriate of the enderon of the trustee of the information indicates a violation or potende for routine purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trustee's the United States Truste	on to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the I-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http:// is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).	
Те	rrence Ronan Terr	rence Ronan	
Sig	nature of Responsible Party Printe	ed Name of Responsible Party	
Ch	ief Financial Officer 4/21	/2023	
Titl	e Date		

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 61 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISION	
In Re. OPHIR GREEN CORP.	\$ \$ \$ \$	Case No. 19-23657 Lead Case No. 19-23649
Debtor(s)		✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	0
Supporting Documentation (check at (For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statements and bank receivable assets sold or the secretary statement as secretary statemen	ed schedules must be provided or sbursements amary and detail of the assets, r loss statement)	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut
4/21/2023		Printed Name of Responsible Party
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	<u></u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	¢o.	ФО.
b.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	60
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)	Φ0.	
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
C.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses Depreciation and/or amortization (not included in 4b)	<u>\$0</u> \$0	
g.	Depreciation and/or amortization (not included in 4b)	 -	
h. i	Interest Tayes (local state and federal)	\$0 \$0	
1. i	Taxes (local, state, and federal)	\$0	
J. k.	Reorganization items Profit (loss)	\$0	\$0
м.	62		Φ0

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h				es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name OPHIR GREEN CORP.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23657

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions			
f.	Self-employment related expenses	\$0		
g.	Living expenses			
h.	All other expenses			
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
\$\$ U thr bed is I law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provisice 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of ventorement agency when the information indicates a violation or potende for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this niversion of your bankruptcy case or other action by the United States Trustee's regulation r	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the 1-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or lastee. 11 U.S.C. § 1112(b)(4)(F).		
do	cumentation are true and correct and that I have been authoritate.			
Te	rrence Ronan Terr	ence Ronan		
	i ,	d Name of Responsible Party		
Ch	ief Financial Officer 4/21	/21/2023		
Titl	e Date			

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 65 of 120

UNITED STATES BANKRUPTCY COURT

	OUTHERN DISTRICT (DIVISIO	-
In Re. PURDUE PHARMA OF PUER		Case No. 19-23658 Lead Case No. 19-23649
Debtor(s)	§	
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Statement of cash receipts and distributed Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank record Description of the assets sold or tree.	bursements mary and detail of the assets, loss statement) onals onciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PURDUE PHARMA OF

PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23658 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$871	\$0
d.	Cash balance end of month (a+b-c)	\$-871	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$871	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
	Postpetition payables past due (excluding taxes)	\$0	
g.	Postpetition taxes payable	\$0	
h.	• • • • • • • • • • • • • • • • • • • •	<u> </u>	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept the label of the Mora of the Case of the Mora of the

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	or's Nan RTO RI	ne PURDUE PHARMA CO	for each debtor entity. As such, default answers and values that m blank responses. Therefore, the in be relied upon for any purpose or to	the responses to questions is ay be inaccurate because the formation in Parts 1.d. and I	n Parts 2 to 8 reflect form does not accept Parts 2 to 8 should not	Case No. 19-2365	58
Part	5: Pro	fessional Fees and Ex	penses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	tor's professional fees & ex	penses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total			\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and e	xpenses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes			Current Mont	h Cui	mulative
a.	Postpeti	ition income taxes accru	ued (local, state, and federal)			\$0	\$0
b. 1	Postpeti	ition income taxes paid	(local, state, and federal)			\$0	\$0
c. l	Postpeti	ition employer payroll t	taxes accrued			\$0	\$0
d.	Postpeti	ition employer payroll t	taxes paid	_		\$0	\$0
e. l	Postpeti	ition property taxes paid	d			\$0	\$0

a.	Postpetition incom	ne taxes accrued (local, state, and federal)		\$0	\$0
b.	Postpetition incor	ne taxes paid (local, state, and federal)		\$0	\$0
c.	Postpetition empl	oyer payroll taxes accrued		\$0	\$0
d.	Postpetition empl	oyer payroll taxes paid		\$0	\$0
e.	Postpetition propo	erty taxes paid		\$0	\$0
f.	Postpetition other	taxes accrued (local, state, and federal)		\$0	\$0
g.	Postpetition other	taxes paid (local, state, and federal)		\$0	\$0
Pa	art 7: Questionnair	e - During this reporting period:			
a.	Were any paymen	ats made on prepetition debt? (if yes, see Instructions)	Yes 🔘	No 💿	
b.	• • •	ats made outside the ordinary course of business roval? (if yes, see Instructions)	Yes 🔿	No •	
c.	Were any paymen	ats made to or on behalf of insiders?	Yes 🔿	No 💿	
d.	Are you current o	n postpetition tax return filings?	Yes 🔿	No 💿	
e.	Are you current o	n postpetition estimated tax payments?	Yes 🔘	No 💿	
f.	Were all trust fund	d taxes remitted on a current basis?	Yes 🔘	No 💿	
g.	Was there any post (if yes, see Instruc	stpetition borrowing, other than trade credit?	Yes 🔿	No 💿	
h.	Were all payment the court?	s made to or on behalf of professionals approved by	Yes 🔿	No O N/A •	
i.	Do you have:	Worker's compensation insurance?	Yes 🔿	No 💿	
		If yes, are your premiums current?	Yes 🔿	No O N/A •	(if no, see Instructions)
		Casualty/property insurance?	Yes 🔿	No 💿	
		If yes, are your premiums current?	Yes 🔿	No O N/A •	(if no, see Instructions)
		General liability insurance?	Yes 🔿	No 💿	
		If yes, are your premiums current?	Yes 🔿	No O N/A •	(if no, see Instructions)

Yes O No •

Has a plan of reorganization been filed with the court?

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMA OF PUERTO RICO

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23658

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •			
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment	\$0			
c.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses				
g.	Living expenses	\$0			
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U.i. thrifted being is 11 law max Record www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Ter	rence Ronan			
		ted Name of Responsible Party			
		1/2023			
Titl					
. 101	Duc-				

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 69 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O DIVISION			
In Re. AVRIO HEALTH L.P.	% %	Case No. 19-23659 Lead Case No. 19-23649		
Debtor(s)	<u> </u>	✓ Jointly Administered		
Monthly Operating Repor	t	Chapter 11		
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>		
Months Pending: 43		Industry Classification: 3 2 5 4		
Reporting Method:	Accrual Basis	Cash Basis •		
Debtor's Full-Time Employees (current):		15		
Debtor's Full-Time Employees (as of date	e of order for relief):	16		
Supporting Documentation (check at For jointly administered debtors, any required Statement of cash receipts and did Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professing Schedule of payments to insiders All bank statements and bank receivable assets Schedule of payments to insiders All bank statements and bank receivable assets sold or to be scription of the assets sold or to the statement of th	ed schedules must be provided on a subursements amary and detail of the assets, litross statement)	iabilities and equity (net worth) or deficit		
Eli J. Vonnegut Signature of Responsible Party		Cli J. Vonnegut Printed Name of Responsible Party		
4/21/2023		•		
Date		50 Lexington Avenue, New York, NY 10017 Address		

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$27,943	\$0
c.	Total disbursements (net of transfers between accounts)	\$6,886,607	\$0
d.	Cash balance end of month (a+b-c)	\$-6,858,665	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$6,886,607	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
		\$0	
g.	Postpetition payables past due (excluding taxes)	<u> </u>	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		ΨΟ
	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm						
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemized Breakdown by Firm				,		
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid	tata and fodoral)	_		\$0 \$0	\$0 \$0
	f. Postpetition other taxes accrued (local, state, and federal)g. Postpetition other taxes paid (local, state, and federal)					\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	Oo you h				es No •	_	
		•	ur premiums current?			$V/A \bigcirc (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name AVRIO HEALTH L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes 🔘

No 💿

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1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pa	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •		
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provisi 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential purposes. For a discussion of the types of routine discloss ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the two.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's action act	on to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is inkruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).		
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly (cumentation are true and correct and that I have been authorate.			
Te	rrence Ronan Ten	Tence Ronan		
Sig	nature of Responsible Party Prin	d Name of Responsible Party		
Ch	ief Financial Officer 4/2	/2023		
Titl	e Date			

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 73 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE PHARMACEUTICAL F L.P.	PRODUCTS § § §	Case No. <u>19-23660</u> Lead Case No. <u>19-23649</u>
Debtor(s)		Leau Case No. 19-23049
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method: Ad	ccrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date of o	rder for relief):	0
Supporting Documentation (check all that (For jointly administered debtors, any required sch.) Statement of cash receipts and disburst Balance sheet containing the summary Statement of operations (profit or loss Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconcil Description of the assets sold or transfer	edules must be provided of ements and detail of the assets statement)	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut		Eli J. Vonnegut
Signature of Responsible Party		Printed Name of Responsible Party
4/21/2023 Date		
Duic		450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23660 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$10,349	\$0
d.	Cash balance end of month (a+b-c)	\$-10,349	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$10,349	\$0
	rt 2: Asset and Liability Status or generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
j. k.	Prepetition secured debt	\$0	
l.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	•		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
О.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		40
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h. ;	Interest Taxes (local, state, and federal)	\$0 \$0	
1. i	Reorganization items	\$0	
J. k.	Profit (loss)	\$0	\$0
Λ.	74		

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part	5: Profe	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	r's professional fees & expenses (b	pankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	r's professional fees & expenses (1	nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemiz	ed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	rofessional fees and expenses	s (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Post	petition Taxes			Current Mont	h Cui	nulative
	_	on income taxes accrued (loc		_		<u>\$0</u>	\$0
	-	on income taxes paid (local,				<u>\$0</u>	\$0
	•	on employer payroll taxes ac		_		\$0	\$0
	-	on employer payroll taxes pa	aid			\$0	\$0
	•	on property taxes paid	ototo and fodonol)	_		\$0 ———	\$0 \$0
	•	on other taxes accrued (local on other taxes paid (local, sta		_		\$0 \$0	\$0
		_		_		<u> </u>	φι
		tionnaire - During this repo					
			on debt? (if yes, see Instruction	ons) Ye	es O No •		
		payments made outside the court approval? (if yes, see In		Ye	s No •		
c. V	Were any	payments made to or on beh	alf of insiders?	Ye	es O No •		
d. A	Are you o	current on postpetition tax ret	urn filings?	Ye	es O No •		
e. A	Are you o	current on postpetition estima	ted tax payments?	Ye	s No •		
		trust fund taxes remitted on a			s No O		
((if yes, se	e any postpetition borrowing, e Instructions)			es No •		
	Were all in the court		lf of professionals approved b	y Ye	es No O 1	N/A 💿	
i. I	Do you h		ensation insurance?	Ye	es No •		
		·	your premiums current?			$N/A \odot (if no, so)$	ee Instructions)
		Casualty/proper	•	Ye	es No •		
			your premiums current?			N/A (if no, so	ee Instructions)
		General liability			es No 💿	O	
_	_	•	your premiums current?			N/A (if no, se	ee Instructions)
j. I	Has a pla	n of reorganization been filed	I with the court?	Ye	es O No •		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE PHARMACEUTICAL PRODUCTS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23660

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No ●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bankeeded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type system of your bankruptcy case or other action by the United States Trustee's the United States Trustee's cords.	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or justee. 11 U.S.C. § 1112(b)(4)(F).
do	leclare under penalty of perjury that the foregoing Monthly Ocumentation are true and correct and that I have been authorstate.	1 0 1 11 0
Te	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/21	1/2023
Titl	e Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 77 of 120

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. PURDUE NEUROSCIENCE COl	MPANY	Case No. 19-23661 Lead Case No. 19-23649
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023 Months Pending: 43 Reporting Method:	- Accrual Basis (Petition Date: 09/15/2019 Industry Classification: 3 2 5 4 Cash Basis •
Debtor's Full-Time Employees (current): Debtor's Full-Time Employees (as of date of		0 0
Supporting Documentation (check all the (For jointly administered debtors, any required so Statement of cash receipts and disburd Balance sheet containing the summar Statement of operations (profit or loss Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professional Schedule of payments to insiders All bank statements and bank reconce Description of the assets sold or trans	hedules must be provided of resements ry and detail of the assets s statement)	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Address

Doc 5558 19-23649-shl

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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NE	UROSCIENCE COMPANY	be relied upon for any purpose or to inform any decision or actio	n whatsoever.	
Pa	rt 1: Cash Receipts and Disbursements	C	Current Month	Cumulative
a.	Cash balance beginning of month		\$0	
b.	Total receipts (net of transfers between acco	ounts) —	\$0	\$0
c.	Total disbursements (net of transfers between	en accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)		\$0	•
e.	Disbursements made by third party for the l	penefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calcul	ation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors.		Current Month	
a.	Accounts receivable (total net of allowance)		\$0	_
b.	Accounts receivable over 90 days outstandi	ng (net of allowance)	\$0	
c.	Inventory (Book • Market Oth	er (attach explanation))	\$0	
d	Total current assets	_	\$0	
e.	Total assets		\$0	
f.	Postpetition payables (excluding taxes)		\$0	
g.	Postpetition payables past due (excluding ta	xes)	\$0	
h.	Postpetition taxes payable		\$0	
i.	Postpetition taxes past due	-	\$0	
j.	Total postpetition debt (f+h)		\$0	
k.	Prepetition secured debt	_	\$0	
1.	Prepetition priority debt	_	\$0	
m.	Prepetition unsecured debt	_	\$0	
n.	Total liabilities (debt) (j+k+l+m)	_	\$0	
0.	Ending equity/net worth (e-n)	-	\$0	
0.	Ending equity/net worth (e-n)	_	ΨΟ	
Pa	rt 3: Assets Sold or Transferred	C	urrent Month	Cumulative
a.	Total cash sales price for assets sold/transfe	rred outside the ordinary	40	40
b.	course of business Total payments to third parties incident to a		\$0	\$0
υ.	outside the ordinary course of business	ssets being sold/transferred	\$0	\$0
c.	Net cash proceeds from assets sold/transfer	red outside the ordinary	\$0	\$0
	course of business (a-b)	_	Φ0	\$0
	rt 4: Income Statement (Statement of Ope of generally applicable to Individual Debtors.		irrent Month	Cumulative
a.	Gross income/sales (net of returns and allow	vances)	\$0	
b.	Cost of goods sold (inclusive of depreciation	n, if applicable)	\$0	
c.	Gross profit (a-b)		\$0	
d.	Selling expenses		\$0	
e.	General and administrative expenses	<u> </u>	\$0	
f.	Other expenses	_	\$0	
g.	Depreciation and/or amortization (not inclu	ded in 4b)	\$0	
h.	Interest	_	\$0	
i.	Taxes (local, state, and federal)		\$0	
j.	Reorganization items		\$0	40
k.	Profit (loss)		<u>\$0</u> _	\$0

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, on ee Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name PURDUE NEUROSCIENCE COMPANY Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23661

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses					
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U.i. thriften is 11 law max Re wy conducted to the con	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Ter	rence Ronan				
		ted Name of Responsible Party				
		1/2023				
Titl						
. 101	- Duc					

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 81 of 120

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEW YORK DIVISION
§ Case No. 19-23662 § Lead Case No. 19 23649
Lead Case No. 19-23649 § ✓ Jointly Administered
Chapter 11
Petition Date: <u>09/15/2019</u>
Industry Classification: 3 2 5 4
is C Cash Basis •
0
elief): 0
t be provided on a non-consolidated basis for each debtor) I of the assets, liabilities and equity (net worth) or deficit the reporting period the terms of the sale or transfer
Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes payable Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
J.	Prepetition secured debt	\$0	
k.	•		
l.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
	course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary		40
	course of business (a-b)	\$0	\$0
	t 4: Income Statement (Statement of Operations) t generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)	\$0	\$0

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept that the proposes. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not 19-23662 blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

LIFE	SCIENC	LE INC.	be relied upon for any purpose or to	inform any decision or act	ion whatsoever.		
Part	5: Pro	fessional Fees and Expen	ses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expens	es (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expens	es (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	ized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and exper	nses (debtor & committees)	\$0	\$0	\$0	\$0
Part	6: Pos	tpetition Taxes			Current Mont	h Cui	nulative
a.	Postneti	tion income taxes accrued	(local state and federal)			\$0	\$0
	-	tion income taxes paid (loc		_		\$0	\$0
	_	tion employer payroll taxe		_		\$0	\$0
	-	tion employer payroll taxe		_		\$0	\$0
	-	tion property taxes paid	•	_		\$0	\$0
f.	Postpeti	tion other taxes accrued (le	ocal, state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local	, state, and federal)	_		\$0	\$0
Part	7: Que	stionnaire - During this r	eporting period:				
a.	Were an	y payments made on prepe	etition debt? (if yes, see Instruction	ons) Ye	es O No •		
		y payments made outside t court approval? (if yes, se	the ordinary course of business e Instructions)	Ye	es O No •		
c.	Were an	y payments made to or on	behalf of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax	return filings?	Ye	es O No 💿		
e.	Are you	current on postpetition est	imated tax payments?	Ye	es 🖯 No 💿		
		trust fund taxes remitted of		Ye	es O No 💿		
		re any postpetition borrow ee Instructions)	ing, other than trade credit?	Ye	es No •		
	Were all		ehalf of professionals approved b	y Ye	es No O 1	N/A •	
i. l	Do you l	have: Worker's co	empensation insurance?	Ye	es O No 💿		
		If yes, a	are your premiums current?	Ye	es O No O 1	N/A (if no, see	ee Instructions)
		Casualty/pro	operty insurance?	Ye	es O No •		
		•	are your premiums current?			N/A (if no, see	ee Instructions)
			pility insurance?		s No •	_	
			are your premiums current?			N/A (if no, se	e Instructions)
j. l	Has a pl	an of reorganization been f	filed with the court?	Ye	es O No 💿		

Debtor's Name NAYATT COVE LIFESCIENCE INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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k.	Has a disclosure statement been filed with the court?	Yes O No •				
1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •				
Pa	rt 8: Individual Chapter 11 Debtors (Only)					
a.	Gross income (receipts) from salary and wages	\$0				
b.	Gross income (receipts) from self-employment					
c.	Gross income from all other sources	\$0				
d.	Total income in the reporting period (a+b+c)	\$0				
e.	Payroll deductions	\$0				
f.	Self-employment related expenses	\$0				
g.	Living expenses	\$0				
h.	All other expenses	\$0				
i.	Total expenses in the reporting period (e+f+g+h)	\$0				
j.	Difference between total income and total expenses (d-i)	\$0				
k.	List the total amount of all postpetition debts that are past due	\$0				
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes C No •				
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •				
\$\$ U three is a law marker with the control of t	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.					
Te	rrence Ronan Ter	rence Ronan				
Sig	nature of Responsible Party Print	ted Name of Responsible Party				
Ch	ief Financial Officer 4/2	1/2023				
Titl	e Date					

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 85 of 120

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT C DIVISION	
In Re. BUTTON LAND L.P.	\$ \$ 8	Case No. 19-23663 Lead Case No. 19-23649
Debtor(s)		☑ Jointly Administered
Monthly Operating Report	t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check at For jointly administered debtors, any required Statement of cash receipts and distributed Balance sheet containing the summation Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank receivable assets Schedule of the assets sold or the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the assets sold or the statement of the statement of the assets sold or the statement of the statement of the assets sold or the statement of the st	d schedules must be provided on sbursements mary and detail of the assets, l loss statement)	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023		
Date		50 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
0	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Pa	rt 2: Asset and Liability Status	Current Month	
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	•	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Pa	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(N	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	t 5: Pro	fessional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debt	or's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debt	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Pos	petition Taxes			Current Mont	h Cur	nulative
a.	Postpeti	tion income taxes accrued (loca	l, state, and federal)			\$0	\$0
b.	-	tion income taxes paid (local, st		_		\$0	\$0
c.	Postpeti	tion employer payroll taxes acc	rued	_		\$0	\$0
d.	Postpeti	tion employer payroll taxes paid	d			\$0	\$0
e.	Postpeti	tion property taxes paid		<u> </u>		\$0	\$0
f.	Postpeti	tion other taxes accrued (local,	state, and federal)	_		\$0	\$0
g.	Postpeti	tion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Par	t 7: Que	stionnaire - During this repor	ting period:				
a.	Were an	y payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
b.		y payments made outside the or court approval? (if yes, see Inst	•	Ye	es O No 💿		
c.	Were an	y payments made to or on behal	If of insiders?	Ye	es O No 💿		
d.	Are you	current on postpetition tax retur	rn filings?	Ye	es O No 💿		
e.	Are you	current on postpetition estimate	ed tax payments?	Ye	es O No 💿		
f.		trust fund taxes remitted on a c		Ye	es O No 💿		
g.		re any postpetition borrowing, one Instructions)	other than trade credit?	Ye	es No •		
h.	Were all	payments made to or on behalf?	of professionals approved b	y Ye	es No O I	N/A 💿	
i.	Do you l	nave: Worker's comper	nsation insurance?	Ye	es O No •		
		•	our premiums current?			V/A (if no, se	ee Instructions)
		Casualty/property		Ye	es No •		
			our premiums current?			N/A (if no, see	ee Instructions)
		General liability			es O No O		_
		•	our premiums current?			N/A (if no, se	ee Instructions)
j.	Has a pla	an of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name BUTTON LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23663

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes ○ No •	
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources	\$0	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses		
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due	\$0	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •	
§§ U three is a law market Record with the window of th	Privacy Act Statemen U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bankneeded to perform the trustee's or examiner's duties or to the appropriate of the ended to perform the information indicates a violation or potential polymer of the provide for routine purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the types of your bankruptcy case or other action by the United States Trustee's Trustee's Trus	on of this information is mandatory under 11 U.S.C. on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is inkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or	
<u>do</u>	leclare under penalty of perjury that the foregoing Monthly Coumentation are true and correct and that I have been author		
esi	tate.		
Те	rrence Ronan Ter	rence Ronan	
Sig	nature of Responsible Party Print	nted Name of Responsible Party	
Ch	ief Financial Officer 4/2	1/2023	
Titl	e Date		

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 89 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT DIVISIO	
In Re. PAUL LAND INC.	\$ \$ \$	Case No. 19-23664 Lead Case No. 19-23649
Debtor(s)	<u> </u>	
Monthly Operating Repor	·t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insiders All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements mary and detail of the assets, or loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023 Date		
Daic		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
		\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Toward (least state and fedoral)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ΦΩ
k.	Profit (loss)		\$0

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Approved Current Month Cumulative Month a. Debtor's professional fees & expenses (bankruptcy) Aggregate Total \$0 \$0 \$0 \$ Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$ Approved Current Month Cumulative Month But a so	Cumulative 0 \$0 0 \$0 Paid Cumulative
Itemized Breakdown by Firm	0 \$0 0 \$0 Paid Cumulative
Firm Name Role i \$0 \$0 \$0 \$ ii \$0 \$0 \$ So \$0	Paid Cumulative
i \$0 \$0 \$0 \$ ii \$0 \$0 \$0 \$ Approved Current Month Cumulative Month b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$0 \$0	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total Firm Name Role i \$0 \$0 \$0 \$\$ Approved Current Month Cumulative Month Approved Current Month Cumulative Month Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 Itemized Breakdown by Firm Firm Name Role i \$0 \$0 \$0 \$0	Paid Cumulative
b. Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0	Cumulative
Firm Name Role i \$0 \$0 \$0	0 \$0
i \$0 \$0 \$0	
ii \$0 \$0 \$0	0 \$0
	0 \$0
c. All professional fees and expenses (debtor & committees) \$0 \$0	\$0
Part 6: Postpetition Taxes Current Month C	umulative
a. Postpetition income taxes accrued (local, state, and federal) \$0	\$(
b. Postpetition income taxes paid (local, state, and federal) \$0	\$(
c. Postpetition employer payroll taxes accrued \$0	\$(
d. Postpetition employer payroll taxes paid \$0	\$(
e. Postpetition property taxes paid \$0	\$0
f. Postpetition other taxes accrued (local, state, and federal) \$0	\$(
g. Postpetition other taxes paid (local, state, and federal) \$0	\$0
Part 7: Questionnaire - During this reporting period:	
a. Were any payments made on prepetition debt? (if yes, see Instructions) Yes No No	
b. Were any payments made outside the ordinary course of business Yes No No without court approval? (if yes, see Instructions)	
c. Were any payments made to or on behalf of insiders? Yes No •	
d. Are you current on postpetition tax return filings? Yes No •	
e. Are you current on postpetition estimated tax payments? Yes O No •	
f. Were all trust fund taxes remitted on a current basis? Yes O No •	
g. Was there any postpetition borrowing, other than trade credit? Yes No (if yes, see Instructions)	
h. Were all payments made to or on behalf of professionals approved by the court?	
i. Do you have: Worker's compensation insurance? Yes No •	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
Casualty/property insurance? Yes No •	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
General liability insurance? Yes No No	
If yes, are your premiums current? Yes \bigcirc No \bigcirc N/A \bigcirc (if no,	see Instructions)
j. Has a plan of reorganization been filed with the court? Yes No No	

k. Has a disclosure statement been filed with the court?

Debtor's Name PAUL LAND INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23664

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •	
	set form under 26 0.5.c. § 1750:		
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment		
c.	Gross income from all other sources	<u>*************************************</u>	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions		
f.	Self-employment related expenses		
g.	Living expenses		
h.	All other expenses		
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due	\$0	
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •	
§§ U. thir be is it law ma Ex Re wy co.	U.S.C. § 589b authorizes the collection of this information, and provise 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorging prosecuted in good faith. This information may be disclosed to a baneeded to perform the trustee's or examiner's duties or to the appropriate wenforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosuccutive Office for United States Trustee's systems of records notice, U.S. accords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the types of your bankruptcy case or other action by the United States Trustee's the United S	tion to calculate statutory fee assessments under 28 tion to evaluate a chapter 11 debtor's progress anization being confirmed and whether the case is ankruptcy trustee or examiner when the information e federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ures that may be made, you may consult the ST-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://nis information could result in the dismissal or rustee. 11 U.S.C. § 1112(b)(4)(F).	
es	cumentation are true and correct and that I have been authotate. Tence Ronan		
		Ferrence Ronan	
	•	ated Name of Responsible Party 1/2023	
Titl			
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19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 93 of 120

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT O DIVISION	
In Re. QUIDNICK LAND L.P.	\$ \$ \$	Case No. 19-23665 Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Report	rt	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank re	lisbursements mmary and detail of the assets, li or loss statement)	iabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date	F	Printed Name of Responsible Party 50 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
	-	\$0	
n.	Total liabilities (debt) (j+k+l+m)		
0.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Trans (least state and federal)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items	\$0	ው
k.	Profit (loss)		\$0

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Par	rt 5: Prof	fessional Fees and Exp	enses				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debte	or's professional fees & expe	enses (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expe	enses (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and ex	penses (debtor & committees)	\$0	\$0	\$0	\$0
Par	t 6: Post	petition Taxes			Current Mont	h Cui	mulative
		F					
a.	-		ed (local, state, and federal)			<u>\$0</u>	\$0
b.	-	•	(local, state, and federal)			\$0	\$0
c.	-	tion employer payroll ta				\$0	\$0
d.	-	tion employer payroll ta	•			\$0	\$0
e.						<u>\$0</u>	\$0
f.	-		(local, state, and federal)			\$0	\$0
g.	-	tion other taxes paid (lo		_			\$0
Par	t 7: Que	stionnaire - During thi	s reporting period:				
a.	Were an	y payments made on pre	epetition debt? (if yes, see Instruction	ns) Ye	s O No •		
b.		y payments made outsid court approval? (if yes,	le the ordinary course of business see Instructions)	Ye	s O No •		
c.	Were an	y payments made to or o	on behalf of insiders?	Ye	s O No 💿		
d.	Are you	current on postpetition	tax return filings?	Ye	s O No 💿		
e.	Are you	current on postpetition	estimated tax payments?	Ye	s O No 💿		
f.	Were all	trust fund taxes remitte	d on a current basis?	Ye	s O No 💿		
g.		re any postpetition borro ee Instructions)	owing, other than trade credit?	Ye	s O No 💿		
h.	Were all the court		n behalf of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you l	nave: Worker's	compensation insurance?	Ye	s 🔿 No 💿		
		If ye	s, are your premiums current?	Ye	s O No O 1	N/A (if no, so	ee Instructions)
		Casualty/	property insurance?	Ye	s O No 💿		
		If ye	s, are your premiums current?	Ye	s O No O 1	N/A (if no, so	ee Instructions)
		General l	iability insurance?	Ye	s O No •		
		If ye	s, are your premiums current?	Ye	s O No O 1	$V/A \bigcirc (if no, see$	ee Instructions)
i.	Has a pla	an of reorganization bee	en filed with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name QUIDNICK LAND L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23665

Yes No O

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of the ended to perform the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the type system of your bankruptcy case or other action by the United States Trustee's and the United States Trustee's appropriate to provide the type of your bankruptcy case or other action by the United States Trustee's appropriate to provide the type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action by the United States Trustee's appropriate type of your bankruptcy case or other action type of your bankruptcy case or other action type o	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is alkruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign initial violation of law. Other disclosures may be arest hat may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	leclare under penalty of perjury that the foregoing Monthly O cumentation are true and correct and that I have been author	1 0 1
	tate.	ized to sign this report on behan of the
Te	rrence Ronan Terr	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/21	1/2023
Titl	e Date	

19-23649-shl Doc 5558 Filed 04/21/23 Entered 04/21/23 17:18:50 Main Document Pg 97 of 120

UNITED STATES BANKRUPTCY COURT

S	OUTHERN DISTRICT OF DIVISION	F NEW YORK
In Re. RHODES ASSOCIATES L.P.	§ § 8	Case No. 19-23666 Lead Case No. 19-23649
Debtor(s)		∑ Jointly Administered
Monthly Operating Report		Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	of order for relief):	0
Supporting Documentation (check all (For jointly administered debtors, any required Statement of cash receipts and dis Balance sheet containing the summ Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profession Schedule of payments to insiders All bank statements and bank recombes Description of the assets sold or tree.	d schedules must be provided on a bursements mary and detail of the assets, list loss statement)	abilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		i J. Vonnegut rinted Name of Responsible Party
4/21/2023 Date		50 Lexington Avenue, New York, NY 10017 ddress

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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a. Cash balance beginning of month b. Total receipts (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements (net of transfers between accounts) c. Total disbursements made by third party for the benefit of the estate c. Cash balance end of month (4-b-c) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) c. Disbursements made by third party for the benefit of the estate c. Total disbursements for quarterly fee calculation (e+e) Tart 2: Asset and Linblity Status Current Mont Accounts receivable (total net of allowance) c. Inventory (Book Market Other (attach explanation)) d. Total current assets c. Total assets f. Posspetition payables (excluding taxes) g. Posspetition payables (excluding taxes) g. Posspetition payables past the (excluding taxes) g. Posspetition taxes past due p. Prepetition recurred debt p. Prepetition provide debt p. Prepetition provide debt p. Prepetition musecured debt p. Total posspetition payables (excluding taxes) p. Prepetition provide debt p. Total inhilities (debt) (j-k+4+m) p. Ending equity/net worth (e-a) p. Total quarters to third parties incident to assets being sold/transferred possible the ordinary course of business p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Total payments to third parties incident to assets being sold/transferred possible the ordinary course of business (a-b) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depreciation, if applicable) p. Cost of goods sold (inclusive of depre	Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative	
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n. Total liabilities (debt) (j+k+l+m)	m.	Prepetition unsecured debt	\$0		
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j. Reorganization items \$0	h.	Interest	\$0		
<u></u>	i.	Taxes (local, state, and federal)	\$0		
k. Profit (loss) \$0\$	j.	Reorganization items	\$0		
	k.	Profit (loss)	\$0	\$0	

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part	5: Profe	ssional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	's professional fees & expenses (b	ankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
		ed Breakdown by Firm			7 7	11	1.0
		Firm Name	Role	-			
	i		11010	\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
					· · · · · · · · · · · · · · · · · · ·	·	
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	's professional fees & expenses (n	onbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role	-			+
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	ofessional fees and expenses	(debtor & committees)	\$0	\$0	\$0	\$0
Dont	6. Postr	estition Towes			Current Mont	h Cun	mulative
rarı	o: Posiț	etition Taxes			Current Mont	ıı Cui	mulative
a. I	Postpetiti	on income taxes accrued (loc	al, state, and federal)			\$0	\$0
b. I	Postpetiti	on income taxes paid (local,	state, and federal)	_		\$0	\$0
c. I	Postpetiti	on employer payroll taxes ac	crued			\$0	\$0
d. I	Postpetiti	on employer payroll taxes pa	id	_		\$0	\$0
	-	on property taxes paid				<u>\$0</u>	\$0
	-	on other taxes accrued (local				\$0	\$0
g. I	Postpetiti	on other taxes paid (local, sta	te, and federal)	_		<u>\$0</u>	\$0
Part	7: Quest	ionnaire - During this repo	rting period:				
a. V	Vere any	payments made on prepetition	on debt? (if yes, see Instruction	ons) Ye	s O No •		
		payments made outside the court approval? (if yes, see In		Ye	s O No •		
		payments made to or on beh		Ye	s O No •		
d. A	Are you c	urrent on postpetition tax retu	ırn filings?	Ye	s O No •		
e. A	Are you c	urrent on postpetition estima	ted tax payments?	Ye	s O No •		
f. V	Vere all t	rust fund taxes remitted on a	current basis?	Ye	s O No •		
_		any postpetition borrowing, e Instructions)	other than trade credit?	Ye	s No •		
	Vere all phe court?		If of professionals approved b	y Ye	s O No O 1	N/A •	
i. I	Oo you ha	we: Worker's compe	ensation insurance?	Ye	s O No •		
		If yes, are y	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		Casualty/proper	ty insurance?	Ye	s No •		
		If yes, are y	our premiums current?	Ye	s O No O 1	N/A (if no, se	ee Instructions)
		General liability		Ye	s No •		
		If yes, are y	our premiums current?	Ye	s O No O 1	N/A	ee Instructions)
j. F	Ias a plai	of reorganization been filed	with the court?	Ye	s No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES ASSOCIATES L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23666

Yes O No •

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. thr being is 11 law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a banceded to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosus ecutive Office for United States Trustee's systems of records notice, US cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the typestice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Other Control of the provided of	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is akruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be ares that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
	cumentation are true and correct and that I have been author	1 0 1
	tate.	<u> </u>
Te	rrence Ronan Ter	rence Ronan
Sig	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/2	1/2023
Titl	e Date	

UNITED STATES BANKRUPTCY COURT

SOUTHERN	DISTRICT OF NEW YORK
	DIVISION
In Re. RHODES PHARMACEUTICALS L.P.	§ Case No. 19-23667 §
Debtor(s)	§ Lead Case No. <u>19-23649</u> §
Monthly Operating Report	Chapter 11
Reporting Period Ended: 03/31/2023	Petition Date: 09/15/2019
Months Pending: 43	Industry Classification: 3 2 5 4
Reporting Method: Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	27
Debtor's Full-Time Employees (as of date of order for reli	ef): <u>70</u>
Supporting Documentation (check all that are attached (For jointly administered debtors, any required schedules must Statement of cash receipts and disbursements Balance sheet containing the summary and detail Statement of operations (profit or loss statement) Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professionals Schedule of payments to insiders All bank statements and bank reconciliations for to Description of the assets sold or transferred and the	be provided on a non-consolidated basis for each debtor) of the assets, liabilities and equity (net worth) or deficit the reporting period
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date	Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
	Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Doc 5558 19-23649-shl

Debtor's Name RHODES PHARMACEUTICALS L.P. Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blad propagate. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Pa	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$9,548,840	\$0
c.	Total disbursements (net of transfers between accounts)	\$17,241,327	\$0
d.	Cash balance end of month (a+b-c)	\$-7,692,487	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$17,241,327	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	Total liabilities (debt) (j+k+l+m)	\$0	
n. o.	Ending equity/net worth (e-n)	\$0 \$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary		
ı.	course of business Total payments to third parties incident to assets being sold/transferred		\$0
b.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary	\$0	ФО
	course of business (a-b)	\$0	\$0
	rt 4: Income Statement (Statement of Operations) ot generally applicable to Individual Debtors. See Instructions.)	Current Month	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

	11010	essional Fees and Expenses					
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debtor	s's professional fees & expenses (ba	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debtor	s's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemize	ed Breakdown by Firm				<u>.</u>	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All pi	rofessional fees and expenses ((debtor & committees)	\$0	\$0	\$0	\$0
Part 6:	Postp	oetition Taxes			Current Mont	h Cur	nulative
a. Pos	ctnetiti	on income taxes accrued (loca	1 state and federal)			\$0	\$
	_	on income taxes paid (local, st		_		\$0	\$
		on employer payroll taxes acc				\$0	\$
	-	on employer payroll taxes paid		_		\$0	\$
e. Pos	stpetiti	on property taxes paid		_		\$0	\$
f. Pos	stpetiti	on other taxes accrued (local,	state, and federal)			\$0	\$
g. Pos	stpetiti	on other taxes paid (local, state	e, and federal)	_		\$0	\$
Part 7:	Quest	ionnaire - During this repor	ting period:				
a. We	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or ourt approval? (if yes, see Inst		Ye	es O No •		
c. We	ere any	payments made to or on behal	If of insiders?	Ye	es O No 💿		
d. Are	e you c	urrent on postpetition tax return	rn filings?	Ye	es O No •		
e. Are	e you c	urrent on postpetition estimate	ed tax payments?	Ye	es No •		
g. Wa	as there	rust fund taxes remitted on a c any postpetition borrowing, c e Instructions)			es No les		
h. We		payments made to or on behalf	of professionals approved b	y Ye	es O No O 1	N/A (
i. Do	you ha	ave: Worker's comper	nsation insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	√A (if no, se	e Instructions
		Casualty/property	y insurance?	Ye	es O No •		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	ee Instructions
		General liability	insurance?	Ye	es O No 💿		
		If yes, are yo	our premiums current?	Ye	es O No O 1	N/A (if no, se	e Instructions)
j. Has	s a nlai	n of reorganization been filed	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES PHARMACEUTICALS L.P.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23667

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes C No •			
Pai	rt 8: Individual Chapter 11 Debtors (Only)				
a.	Gross income (receipts) from salary and wages	\$0			
b.	Gross income (receipts) from self-employment				
c.	Gross income from all other sources				
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses				
g.	Living expenses	\$0			
h.	All other expenses				
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes ○ No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes ○ No ○ N/A •			
\$\$ U.S. thr being is 1 law man Ex Re www.com	Privacy Act Statement 28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F). I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Te	rrence Ronan			
		nted Name of Responsible Party			
		1/2023			
Titl					

UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

	DIVISIO	N
In Re. RHODES TECHNOLOGIES	\$ \$	Case No. 19-23668
Debtor(s)		Lead Case No. 19-23649
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):		0
Debtor's Full-Time Employees (as of date	e of order for relief):	140
Statement of cash receipts and di Balance sheet containing the sum Statement of operations (profit or Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to professi Schedule of payments to insiders All bank statements and bank receivable assets Description of the assets sold or to	sbursements amary and detail of the assets r loss statement) ionals conciliations for the reporting	liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023 Date		450 L. Corres A. Corres N. 197 L NOV 10017
		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name RHODES TECHNOLOGIES

19-23649-shl Doc 5558

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept Case blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no be relied upon for any purpose or to inform any decision or action whatsoever.

Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$1,792,365	\$0
c.	Total disbursements (net of transfers between accounts)	\$45,385	\$0
d.	Cash balance end of month (a+b-c)	\$1,746,980	<u> </u>
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$45,385	\$0
	rt 2: Asset and Liability Status of generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.		\$0	
f.	Postpetition payables (excluding taxes)		
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
1.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
o.	Ending equity/net worth (e-n)	\$0	
Par	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	\$0	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred	<u>\$0</u>	20
0.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Part :	5: Prof	essional Fees and Expenses	be reflect upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debte	or's professional fees & expenses (nor	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part (6: Post	petition Taxes			Current Mont	h Cur	nulative
	-	ion income taxes accrued (local		_		<u>\$0</u>	\$0
	-	ion income taxes paid (local, sta		_		<u>\$0</u>	\$0
	-	ion employer payroll taxes accr				\$0	\$0
	-	ion employer payroll taxes paid	l				\$0
	-	ion property taxes paid ion other taxes accrued (local, s	tata and fodoral)	_		\$0 \$0	\$0 \$0
	-	ion other taxes paid (local, state				\$0 \$0	\$0 \$0
				_			ΨΟ
Part '	7: Ques	tionnaire - During this report	ing period:				
a. W	Vere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the ore court approval? (if yes, see Inst		Ye	es O No •		
c. W	Vere any	payments made to or on behal	f of insiders?	Ye	es No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a co			es O No 💿		
(i	if yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
tł	ne court		•		es No O I	N/A (•)	
i. D	o you h	_			es No •	_	
		•	ur premiums current?			$V/A \odot (if no, see$	ee Instructions)
		Casualty/property			es O No O		
			ur premiums current?			N/A (if no, see	ee Instructions)
		General liability i			es No 💿	T/A 60 (15	T
		•	ur premiums current?			N/A (if no, se	ee Instructions)
j. H	ias a pla	n of reorganization been filed v	with the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name RHODES TECHNOLOGIES

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes 🔘

No 💿

:50 Main Document

l.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes (No (●			
	set forth under 25 C.S.C. § 1750:				
Pa	rt 8: Individual Chapter 11 Debtors (Only)				
	Cross in some (respires) from solom, and wasses	02			
a. b.	Gross income (receipts) from salary and wages Gross income (receipts) from self-employment	\$0 \$0			
о. с.	Gross income from all other sources	\$0			
d.	Total income in the reporting period (a+b+c)	\$0			
e.	Payroll deductions	\$0			
f.	Self-employment related expenses				
g.	Living expenses				
h.	All other expenses	\$0			
i.	Total expenses in the reporting period (e+f+g+h)	\$0			
j.	Difference between total income and total expenses (d-i)	\$0			
k.	List the total amount of all postpetition debts that are past due	\$0			
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •			
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •			
\$\$ U three is a law marker Record with the control of the contr	28 U.S.C. § 589b authorizes the collection of this information, and provision of this information is mandatory under 11 U.S.C. §§ 704, 1106, and 1107. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6). The United States Trustee will also use this information to evaluate a chapter 11 debtor's progress through the bankruptcy system, including the likelihood of a plan of reorganization being confirmed and whether the case is being prosecuted in good faith. This information may be disclosed to a bankruptcy trustee or examiner when the information is needed to perform the trustee's or examiner's duties or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).				
	cumentation are true and correct and that I have been autho tate.	rized to sign this report on behalf of the			
Te	rrence Ronan Te	rrence Ronan			
		ted Name of Responsible Party			
_		1/2023			
Titl					

UNITED STATES BANKRUPTCY COURT

	SOUTHERN DISTRICT (DIVISIO	
In Re. UDF LP	\$ \$ \$	Case No. 19-23669 Lead Case No. 19-23649
Debtor(s)	<u> </u>	✓ Jointly Administered
Monthly Operating Repor	t	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of dat	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sum Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank receiption of the assets sold or	ed schedules must be provided or isbursements mary and detail of the assets, or loss statement) ionals sconciliations for the reporting	liabilities and equity (net worth) or deficit
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
	rt 2: Asset and Liability Status ot generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
	Total postpetition debt (f+h)	\$0	
j.	Prepetition secured debt	\$0	
k.	•		
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) $(j+k+l+m)$	\$0	
о.	Ending equity/net worth (e-n)	\$0	
Pai	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary	\$0	\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest Tayon (local state and foders!)	\$0	
1.	Taxes (local, state, and federal)	\$0	
J.	Reorganization items Profit (loss)	\$0 \$0	\$0
k.	Profit (loss)		20

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accep blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should no

be relied upon for any purpose or to inform any decision or action whatsoever

:50 Main Document

Case No. 19-23669

Part 5: Professional Fees and Expenses Approved Approved Paid Current Paid Current Month Cumulative Month Cumulative \$0 \$0 \$0 \$0 Debtor's professional fees & expenses (bankruptcy) Aggregate Total a. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 ii \$0 \$0 \$0 \$0 Approved Approved Paid Current Paid Cumulative Current Month Month Cumulative Debtor's professional fees & expenses (nonbankruptcy) Aggregate Total \$0 \$0 \$0 \$0 h. Itemized Breakdown by Firm Firm Name Role \$0 \$0 \$0 \$0 \$0 \$0 \$0 \$0 All professional fees and expenses (debtor & committees) \$0 \$0 \$0 \$0 c. **Part 6: Postpetition Taxes Current Month** Cumulative Postpetition income taxes accrued (local, state, and federal) \$0 \$0 a. Postpetition income taxes paid (local, state, and federal) \$0 b. \$0 \$0 Postpetition employer payroll taxes accrued \$0 C. \$0 \$0 d. Postpetition employer payroll taxes paid Postpetition property taxes paid \$0 \$0 e. \$0 \$0 f. Postpetition other taxes accrued (local, state, and federal) Postpetition other taxes paid (local, state, and federal) \$0 \$0 g. Part 7: Questionnaire - During this reporting period: Were any payments made on prepetition debt? (if yes, see Instructions) Yes (No (•) a. Yes (No (• b. Were any payments made outside the ordinary course of business without court approval? (if yes, see Instructions) Yes (No (• Were any payments made to or on behalf of insiders? c. Are you current on postpetition tax return filings? Yes (No (• d. Are you current on postpetition estimated tax payments? Yes (No (• e. Yes (No (• f. Were all trust fund taxes remitted on a current basis? Was there any postpetition borrowing, other than trade credit? Yes (No (• (if yes, see Instructions) Yes (No (N/A (h. Were all payments made to or on behalf of professionals approved by the court?

Casualty/property insurance?

If yes, are your premiums current?

General liability insurance?

If yes, are your premiums current?

Yes No N/A (if no, see Instructions)

Yes No N/A (if no, see Instructions)

j. Has a plan of reorganization been filed with the court?

Worker's compensation insurance?

If yes, are your premiums current?

Yes (

Yes (

No (•

No ○ N/A ● (if no, see Instructions)

Do you have:

Has a disclosure statement been filed with the court?

Debtor's Name UDF LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

Yes 🔘

No 💿

:50 Main Document

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •		
Pai	rt 8: Individual Chapter 11 Debtors (Only)			
a.	Gross income (receipts) from salary and wages	\$0		
b.	Gross income (receipts) from self-employment	\$0		
c.	Gross income from all other sources	\$0		
d.	Total income in the reporting period (a+b+c)	\$0		
e.	Payroll deductions	\$0		
f.	Self-employment related expenses	\$0		
g.	Living expenses	\$0		
h.	All other expenses	\$0		
i.	Total expenses in the reporting period (e+f+g+h)	\$0		
j.	Difference between total income and total expenses (d-i)	\$0		
k.	List the total amount of all postpetition debts that are past due	\$0		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •		
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •		
§§ U.S three being is a law made Extended Record with the control of the control	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgang prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate for enforcement agency when the information indicates a violation or potent de for routine purposes. For a discussion of the types of routine disclosure cutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the new justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this enversion of your bankruptcy case or other action by the United States Trustee's Trustee's the United States	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information rederal, state, local, regulatory, tribal, or foreign atial violation of law. Other disclosures may be sees that may be made, you may consult the 2-001, "Bankruptcy Case Files and Associated otice may be obtained at the following link: http://s information could result in the dismissal or		
I declare under penalty of perjury that the foregoing Monthly Operating Report and its supporting documentation are true and correct and that I have been authorized to sign this report on behalf of the estate.				
Te	rrence Ronan Terre	ence Ronan		
Sig	nature of Responsible Party Printed	l Name of Responsible Party		
Ch	ief Financial Officer 4/21/	2023		
Titl	e Date			

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT	
	DIVISIO	<u> </u>
In Re. SVC PHARMA LP	§	Case No. <u>19-23670</u>
Debtor(s)		Lead Case No. <u>19-23649</u>
Deotor(s)	8	☑ Jointly Administered
Monthly Operating Repo	rt	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: <u>09/15/2019</u>
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current):	0
Debtor's Full-Time Employees (as of da	ate of order for relief):	0
Statement of cash receipts and of the control of the cont	red schedules must be provided of disbursements mmary and detail of the assets or loss statement) sionals rs econciliations for the reporting	
Eli J. Vonnegut Signature of Responsible Party 4/21/2023 Date		Eli J. Vonnegut Printed Name of Responsible Party 450 Lexington Avenue, New York, NY 10017
		Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	t 1: Cash Receipts and Disbursements	Current Month	Cumulative
a.	Cash balance beginning of month	\$0	
b.	Total receipts (net of transfers between accounts)	\$0	\$0
c.	Total disbursements (net of transfers between accounts)	\$400	\$0
d.	Cash balance end of month (a+b-c)	\$-400	Ψ0
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$400	\$0
	t 2: Asset and Liability Status t generally applicable to Individual Debtors. See Instructions.)	Current Month	
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market Other (attach explanation))	\$0	
d	Total current assets	\$0	
	Total assets	\$0	
e.			
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
m.	Prepetition unsecured debt	\$0	
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Par	t 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary	ΦO	\$0
b.	course of business Total payments to third parties incident to assets being sold/transferred	\$0	20
υ.	outside the ordinary course of business	\$0	\$0
c.	Net cash proceeds from assets sold/transferred outside the ordinary course of business (a-b)	\$0	\$0
Par	t 4: Income Statement (Statement of Operations)	Current Month	Cumulative
	t generally applicable to Individual Debtors. See Instructions.)	Current Worth	Cumulative
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
	Profit (loss)	\$0	\$0

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Part 5	: Prof	essional Fees and Expenses	be rened upon for any purpose of to				
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Debto	or's professional fees & expenses (bar	nkruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Debto	or's professional fees & expenses (no	nbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Itemi	zed Breakdown by Firm				,	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All p	professional fees and expenses (debtor & committees)	\$0	\$0	\$0	\$0
Part 6	6: Post	petition Taxes			Current Mont	h Cu	mulative
o D	aatnatii	ion income taxes accrued (local	l state and federal)			\$0	\$0
	_	ion income taxes paid (local, st		_		\$0 \$0	\$0
	_	ion employer payroll taxes acci		_		\$0 \$0	\$0
	-	ion employer payroll taxes paid		_		\$0 \$0	\$0
	-	ion property taxes paid				\$0	\$0
f. P	ostpetit	ion other taxes accrued (local, s	state, and federal)	_		\$0	\$0
g. P	ostpetit	ion other taxes paid (local, state	e, and federal)	_		\$0	\$0
Part 7	: Ques	tionnaire - During this report	ting period:				
a. W	ere any	payments made on prepetition	debt? (if yes, see Instruction	ons) Ye	es O No 💿		
		payments made outside the or court approval? (if yes, see Inst		Ye	es O No 💿		
c. W	ere any	payments made to or on behal	f of insiders?	Ye	es O No 💿		
d. A	re you	current on postpetition tax retur	n filings?	Ye	es O No •		
e. A	re you	current on postpetition estimate	d tax payments?	Ye	es O No •		
		trust fund taxes remitted on a c			es O No 💿		
(it	f yes, so	e any postpetition borrowing, o ee Instructions)			es No •		
th	e court		•	•	es No O I	N/A (•)	
i. D	o you h	_	sation insurance?		es O No O		
		•	our premiums current?			N/A (if no, so	ee Instructions)
		Casualty/property			es No 💿	0.40	
			our premiums current?			N/A (if no, se	ee Instructions)
		General liability			es No 💿	N/A 🕝 (:f:	o Instruction
		•	our premiums current?			N/A (if no, se	e instructions)
j. H	as a pla	n of reorganization been filed v	vith the court?	Ye	es O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA LP

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Case No. 19-23670

Yes O No •

1.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes O No •	
Pa	rt 8: Individual Chapter 11 Debtors (Only)		
a.	Gross income (receipts) from salary and wages	\$0	
b.	Gross income (receipts) from self-employment	\$0	
c.	Gross income from all other sources	<u> </u>	
d.	Total income in the reporting period (a+b+c)	\$0	
e.	Payroll deductions	\$0	
f.	Self-employment related expenses	\$0	
g.	Living expenses	\$0	
h.	All other expenses	\$0	
i.	Total expenses in the reporting period (e+f+g+h)	\$0	
j.	Difference between total income and total expenses (d-i)	\$0	
k.	List the total amount of all postpetition debts that are past due		
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No •	
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •	
\$\$ U.a thr bed is a law ma Ex Re wy con	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of venforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, UST cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the row.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this inversion of your bankruptcy case or other action by the United States Trusteelare under penalty of perjury that the foregoing Monthly O	n to calculate statutory fee assessments under 28 on to evaluate a chapter 11 debtor's progress nization being confirmed and whether the case is kruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ntial violation of law. Other disclosures may be res that may be made, you may consult the 1-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://s information could result in the dismissal or lastee. 11 U.S.C. § 1112(b)(4)(F).	
do	cumentation are true and correct and that I have been authoritate.		
Te	rrence Ronan Terr	ence Ronan	
		Printed Name of Responsible Party	
Ch	ief Financial Officer 4/21	/2023	
Titl	e Date		

UNITED STATES BANKRUPTCY COURT

_	SOUTHERN DISTRICT DIVISIO	
In Re. SVC PHARMA INC.	\$ \$ \$	Case No. 19-23671 Lead Case No. 19-23649
Debtor(s)	8	
Monthly Operating Repor	rt	Chapter 11
Reporting Period Ended: 03/31/2023		Petition Date: 09/15/2019
Months Pending: 43		Industry Classification: 3 2 5 4
Reporting Method:	Accrual Basis	Cash Basis •
Debtor's Full-Time Employees (current)	:	0
Debtor's Full-Time Employees (as of da	te of order for relief):	0
Supporting Documentation (check (For jointly administered debtors, any required Statement of cash receipts and described Balance sheet containing the sured Statement of operations (profit of Accounts receivable aging Postpetition liabilities aging Statement of capital assets Schedule of payments to profess Schedule of payments to insider All bank statements and bank red Description of the assets sold or	red schedules must be provided of isbursements mary and detail of the assets or loss statement) sionals s conciliations for the reporting	, liabilities and equity (net worth) or deficit period
Eli J. Vonnegut Signature of Responsible Party		Eli J. Vonnegut Printed Name of Responsible Party
4/21/2023		
Date		450 Lexington Avenue, New York, NY 10017 Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Par	rt 1: Cash Receipts and Disbursements	Current Month	Cumulative
2	Cash balance beginning of month	\$0	
a. b.	Total receipts (net of transfers between accounts)	\$0	\$0
о. с.	Total disbursements (net of transfers between accounts)	\$0	\$0
d.	Cash balance end of month (a+b-c)	\$0	ΨΟ
e.	Disbursements made by third party for the benefit of the estate	\$0	\$0
f.	Total disbursements for quarterly fee calculation (c+e)	\$0	\$0
Par	rt 2: Asset and Liability Status	Current Month	
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Accounts receivable (total net of allowance)	\$0	
b.	Accounts receivable over 90 days outstanding (net of allowance)	\$0	
c.	Inventory (Book • Market O Other O (attach explanation))	\$0	
d	Total current assets	\$0	
e.	Total assets	\$0	
f.	Postpetition payables (excluding taxes)	\$0	
g.	Postpetition payables past due (excluding taxes)	\$0	
h.	Postpetition taxes payable	\$0	
i.	Postpetition taxes past due	\$0	
j.	Total postpetition debt (f+h)	\$0	
k.	Prepetition secured debt	\$0	
1.	Prepetition priority debt	\$0	
	Prepetition unsecured debt	\$0	
m.	-		
n.	Total liabilities (debt) (j+k+l+m)	\$0	
0.	Ending equity/net worth (e-n)	\$0	
Pa	rt 3: Assets Sold or Transferred	Current Month	Cumulative
a.	Total cash sales price for assets sold/transferred outside the ordinary course of business	\$0	\$0
b.	Total payments to third parties incident to assets being sold/transferred		
	outside the ordinary course of business Net cash proceeds from assets sold/transferred outside the ordinary		\$0
c.	course of business (a-b)	\$0	\$0
Par	rt 4: Income Statement (Statement of Operations)	Current Month	Cumulative
(No	ot generally applicable to Individual Debtors. See Instructions.)		
a.	Gross income/sales (net of returns and allowances)	\$0	
b.	Cost of goods sold (inclusive of depreciation, if applicable)	\$0	
c.	Gross profit (a-b)	\$0	
d.	Selling expenses	\$0	
e.	General and administrative expenses	\$0	
f.	Other expenses	\$0	
g.	Depreciation and/or amortization (not included in 4b)	\$0	
h.	Interest	\$0	
i.	Taxes (local, state, and federal)	\$0	
j.	Reorganization items	\$0	
k.	Profit (loss)		\$0

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

:50 Main Document

Pa	rt 5: Pro	ofessional Fees and Expens	es	·			
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
a.	Deb	otor's professional fees & expense	s (bankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm					
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
				Approved Current Month	Approved Cumulative	Paid Current Month	Paid Cumulative
b.	Deb	otor's professional fees & expense	s (nonbankruptcy) Aggregate Total	\$0	\$0	\$0	\$0
	Item	nized Breakdown by Firm		1	· ·	1	
		Firm Name	Role				
	i			\$0	\$0	\$0	\$0
	ii			\$0	\$0	\$0	\$0
c.	All	professional fees and expen	ses (debtor & committees)	\$0	\$0	\$0	\$0
Pa	rt 6: Pos	stpetition Taxes			Current Mont	h Cui	nulative
a.	Postnet	ition income taxes accrued (local state and federal)			\$0	\$0
b.	-	ition income taxes paid (loca				\$0	\$0
c.	-	ition employer payroll taxes				\$0	\$0
d.	Postpet	ition employer payroll taxes	paid			\$0	\$0
e.	Postpet	ition property taxes paid				\$0	\$0
f.	Postpet	ition other taxes accrued (loc	cal, state, and federal)			\$0	\$0
g.	Postpet	ition other taxes paid (local,	state, and federal)			<u>\$0</u>	\$0
Pai	rt 7: Que	estionnaire - During this re	porting period:				
a.	Were an	ny payments made on prepet	ition debt? (if yes, see Instruction	ns) Ye	s O No 💿		
b.		ny payments made outside the court approval? (if yes, see	ne ordinary course of business Instructions)	Ye	s O No 💿		
c.	Were an	ny payments made to or on b	pehalf of insiders?	Ye	s O No •		
d.	Are you	current on postpetition tax	return filings?	Ye	s O No •		
e.	Are you	current on postpetition estin	mated tax payments?	Ye	s O No •		
f.		ll trust fund taxes remitted or			s O No •		
g.		ere any postpetition borrowing see Instructions)	ng, other than trade credit?	Ye	s No •		
h.		ll payments made to or on be	chalf of professionals approved by	Ye Ye	s O No O 1	N/A •	
i.	Do you	have: Worker's con	mpensation insurance?	Ye	s O No 💿		
		If yes, an	re your premiums current?	Ye	s O No O 1	\sqrt{A} (if no, see	ee Instructions)
		Casualty/pro	perty insurance?	Ye	s O No •		
		If yes, an	re your premiums current?	Ye	s O No O 1	V/A (if no, se	ee Instructions)
			lity insurance?		s O No •		
		•	re your premiums current?			√A (if no, se	e Instructions)
j.	Has a p	lan of reorganization been fi	led with the court?	Ye	s O No 💿		

k. Has a disclosure statement been filed with the court?

Debtor's Name SVC PHARMA INC.

Note: The cash balance in Part 1.d. is inaccurate because it excludes intercompany transfers pursuant to instructions from the U.S. Trustee's office. The Debtors have been advised by the U.S. Trustee's office not to fill out Parts 2 to 8 of the MOR form for each debtor entity. As such, the responses to questions in Parts 2 to 8 reflect default answers and values that may be inaccurate because the form does not accept blank responses. Therefore, the information in Parts 1.d. and Parts 2 to 8 should not be relied upon for any purpose or to inform any decision or action whatsoever.

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Case No. 19-23671

Yes No O

I.	Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?	Yes () No (●
Pa	rt 8: Individual Chapter 11 Debtors (Only)	
a.	Gross income (receipts) from salary and wages	\$0
b.	Gross income (receipts) from self-employment	\$0
c.	Gross income from all other sources	\$0
d.	Total income in the reporting period (a+b+c)	\$0
e.	Payroll deductions	\$0
f.	Self-employment related expenses	\$0
g.	Living expenses	\$0
h.	All other expenses	\$0
i.	Total expenses in the reporting period (e+f+g+h)	\$0
j.	Difference between total income and total expenses (d-i)	\$0
k.	List the total amount of all postpetition debts that are past due	\$0
1.	Are you required to pay any Domestic Support Obligations as defined by 11 U.S.C § 101(14A)?	Yes O No O
m.	If yes, have you made all Domestic Support Obligation payments?	Yes O No N/A •
\$\$ U.S. three being some series of law markers. Record was considered as a series of law and l	U.S.C. § 589b authorizes the collection of this information, and provision 704, 1106, and 1107. The United States Trustee will use this information S.C. § 1930(a)(6). The United States Trustee will also use this information ough the bankruptcy system, including the likelihood of a plan of reorgating prosecuted in good faith. This information may be disclosed to a bank needed to perform the trustee's or examiner's duties or to the appropriate of enforcement agency when the information indicates a violation or potential for routine purposes. For a discussion of the types of routine disclosure ecutive Office for United States Trustee's systems of records notice, US' cords." See 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the swy.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide the oversion of your bankruptcy case or other action by the United States Trustee's under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of perjury that the foregoing Monthly Office under penalty of penalty	on to calculate statutory fee assessments under 28 ion to evaluate a chapter 11 debtor's progress inization being confirmed and whether the case is ankruptcy trustee or examiner when the information federal, state, local, regulatory, tribal, or foreign ential violation of law. Other disclosures may be uses that may be made, you may consult the T-001, "Bankruptcy Case Files and Associated notice may be obtained at the following link: http://is information could result in the dismissal or ustee. 11 U.S.C. § 1112(b)(4)(F).
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Te	rrence Ronan Terr	rence Ronan
Sign	nature of Responsible Party Print	ed Name of Responsible Party
Ch	ief Financial Officer 4/21	1/2023
Titl	e Date	